

Date: May 29, 2026

To,
The Manager,
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 542459

Scrip Symbol: KRANTI

Subject: Outcome of Meeting of Board of Directors of the Company under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 30 under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the Board of Directors of the Company at their meeting held today i.e. Friday, May 29, 2026, has *inter-alia*, considered and approved the following key item of business.

1. Considered and approved the Audited Financial Results (Standalone & Consolidated) for the 4th Quarter ended on March 31, 2026.
2. Considered and approved the Audited Financial Results (Standalone & Consolidated) for the financial year ended on March 31, 2026.
3. Considered, approved and take note of Independent Auditors Report for the Financial year ended on March 31, 2026.

Further, we hereby declare that the Statutory Auditor has issued the Audit Report on the Audited Standalone and Consolidated Financial Results for the financial year ended March 31, 2026, with an unmodified opinion.

The meeting of Board of Directors was commenced at 02:30 PM (IST) and concluded at 05:30 PM (IST).

This is for your kind information and records.

Thanking you.

**For and on Behalf of the
KRANTI INDUSTRIES LIMITED**

SAMPADA SHEKHAR BARSWADE
Company Secretary and Compliance Officer

Enclosed:

1. Independent Auditors Report (Standalone)
2. Independent Auditors Report (Consolidated)
3. Statement of Audited Financial Results (Standalone)
4. Statement of Audited Financial Results (Consolidated)

Independent Auditor's Report on Standalone Financial Results of Kranti Industries Limited for the Quarter and year ended 31st March, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors,
KRANTI INDUSTRIES LIMITED

Opinion

We have audited the accompanying Statement of Standalone Financial Results of **KRANTI INDUSTRIES LIMITED** ('the company') for the Quarter and Year ended 31st March, 2026 ('the statement') attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('the Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and;
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) 34 – Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the Standalone net profit, Standalone other comprehensive income and other financial information of the Company for the quarter and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Standalone Financial Statements for the year ended 31st March 2026 under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Board Of Directors for the Statement

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the audited Standalone financial statements. This responsibility includes the preparation and presentation of the Statement that give a true and fair view of the Standalone net profit, Standalone other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations.

The responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Management and the Directors of the company, as aforesaid.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- In connection with our audit of the Statement, we obtained an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Standalone Financial Statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast

significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Statement to express an opinion on the Statement.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance of the Parent and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the applicable circulars issued by SEBI under Regulation 33 of the Listing Regulations, to the extent applicable.

For GMCS & Co.
Chartered Accountants
Firm Registration No 141236W

**Amit
Bansal**

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Amit Bansal
Date: 2026.05.29
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Amit Bansal
Partner
Membership No – 424232
Place: Mumbai
Date: 29th May, 2026
UDIN: 26424232EGEAQE3340

Independent Auditor's Report on Consolidated Financial Results of Kranti Industries Limited for the Quarter and year ended 31st March, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors,
KRANTI INDUSTRIES LIMITED

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of **KRANTI INDUSTRIES LIMITED** ('the Parent') and its associate entities (including Preciso Metall Private Limited, which was a subsidiary up to 27 March 2026 and associate thereafter) ('the Group') for the Quarter and Year ended 31st March, 2026 and ('the statement') attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('the Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. includes the financial results of the following entities :

- a. Kranti SFCI Pvt Limited - Associate
- b. Preciso Metall Private Limited - Subsidiary up to 27 March 2026 and Associate thereafter
- c. Krako Precision Private Limited - Associate

ii. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and;

iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements for the year ended 31st March 2026 under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Other Matter – Change in status of Preciso Metall Private Limited

We draw attention to Note to the consolidated financial results regarding change in status of Preciso Metall Private Limited. The Parent Company held controlling interest in Preciso Metall Private Limited up to 27 March 2026 and accordingly its financial results have been consolidated as a subsidiary up to that date. Pursuant to transfer / dilution of shareholding on 27 March 2026, the Parent ceased to control the said entity and retained significant influence over the investee thereafter and accordingly the investment has been accounted for as an associate from the date control ceased in accordance with applicable Indian Accounting Standards. Our opinion is not modified in respect of this matter.

Responsibilities of Management and Board Of Directors for the Statement

The Statement, which includes the Consolidated Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the audited consolidated financial statements for the year ended 31 March 2026 and consolidated financial results for the quarter then ended March 31, 2026. This responsibility includes the preparation and presentation of the Statement that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Ind AS 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Management and Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Management and the Directors of the Parent, as aforesaid.

In preparing the Statement, the respective Management and Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances under the Standards on Auditing. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Consolidated Financial Statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance of the Parent and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

For GMCS & Co.
Chartered Accountants
Firm Registration No 141236W

Amit Bansal
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by Amit Bansal
Date: 2026.05.29
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Amit Bansal
Partner
Membership No – 424232
Place: Mumbai
Date: 29th May, 2026
UDIN: 26424232GEYDSK4909

STATEMENT OF ASSETS AND LIABILITIES - STANDALONE

Rs In Lakh

Particulars	As at 31 March 2026	As at 31 March 2025
	Audited	Audited
I. ASSETS		
Non-current assets		
(a) Property, plant and equipment	4,511.76	4,980.10
(b) Right-of-use asset	930.53	371.05
(c) Capital work-in-progress	-	0.00
(d) Intangible assets	47.43	47.31
(e) Financial assets		
(i) Investment	313.61	161.85
(ii) Others	151.76	111.79
(f) Income tax assets (net)		15.27
(g) Other non-current assets	1,061.88	841.76
Total non-current assets	7,016.97	6,529.13
Current assets		
(a) Inventories	2,988.22	1,727.30
(b) Financial assets		
(i) Trade receivables	1,808.88	1,041.90
(ii) Cash and cash equivalents	13.18	14.01
(iii) Other financial assets	1.15	1.13
(c) Current tax assets (net)	49.05	22.41
(d) Other current assets	394.98	46.79
Total current assets	5,255.46	2,853.54
TOTAL ASSETS	12,272.43	9,382.67
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,276.04	1,251.04
(b) Other equity	3,314.72	3,092.99
Total equity	4,590.76	4,344.03
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,882.26	2,228.46
(ii) Lease liabilities	457.26	42.81
(b) Other non-current liabilities	19.83	26.86
(c) Deferred tax liabilities (Net)	145.50	125.08
Total non-current liabilities	2,504.85	2,423.21
(a) Financial liabilities		
(i) Borrowings	2,301.25	1,552.90
(ii) Lease liabilities	136.27	83.07
(iii) Trade payables		
a) total outstanding dues of micro enterprises and small enterprises	408.28	106.89
b) total outstanding dues of creditors other than micro enterprises and small enterprises	1,931.06	679.30
(iv) Other financial liabilities	257.18	152.52
(b) Other current liabilities	27.46	9.33
(c) Provisions	53.86	31.42
(d) Income tax liabilities (net)	61.46	-
Total current liabilities	5,176.82	2,615.43
Total liabilities	7,681.67	5,038.64
TOTAL EQUITY AND LIABILITIES	12,272.43	9,382.67

For and on behalf of Board of Directors

KRANTI INDUSTRIES LIMITED

SACHIN

SUBHASH

VORA

Sachin Vora

Managing Director

DIN-02002468

 Digitally signed by
 SACHIN SUBHASH VORA
 Date: 2026.05.29
 17:05:47 +05'30'

Place : Pune

Date :29/05/2026

KRANTI INDUSTRIES LIMITED

GAT NO. 267/B/1, PIRANGUT, TAL -MULSHI, PUNE - 412115 CIN : L29299PN1995PLC095016

**Statement of Audited Financials Results for the Quarter and Year ended on 31st March 2026 - (Standalone)****Rs In Lakh**

Sl No	PARTICULARS	STANDALONE				
		Quarter Ended			Year Ended	
		31-03-2026 Audited	31-12-2025 Unaudited	31-03-2025 Audited	31-03-2026 Audited	31-03-2025 Audited
1	Income					
	(a) Revenue from Operation	2,931.40	2,286.84	1,829.54	9,388.44	7,221.19
	(b) Other Income	82.59	32.38	40.43	171.47	86.89
2	Total Income	3,013.99	2,319.22	1,869.97	9,559.91	7,308.08
3	Expenses					
	(a) Cost of Material Consumed	1,811.31	1,300.53	1,049.02	5,853.82	4,390.74
	(c) Changes in inventories of finished goods, work in progress & stock-in-trade	29.75	(42.51)	12.52	(486.80)	(128.37)
	(d) Employee benefit expenses	512.39	379.42	298.84	1,535.47	1,226.84
	(e) Finance Cost	109.34	91.28	91.12	374.42	334.98
	(f) Depreciation and amortization expenses	189.32	176.25	168.70	695.05	625.51
	(g) Other Expenses	411.47	294.81	248.52	1,241.69	971.95
		-	-	-	-	-
	Total Expenses	3,063.58	2,199.78	1,868.72	9,213.65	7,421.65
4	Profit/(Loss) before tax	(49.59)	119.44	1.25	346.26	(113.57)
5	Tax Expenses					
	Current tax	(10.09)	20.87	-	61.46	-
	Deferred Tax	(13.60)	9.35	(0.05)	51.66	(38.52)
	Income tax previous year	-	-	0.34	-	0.34
	MAT Credit Entitlement	(15.06)	15.48	-	(26.33)	-
6	Net profit/(loss) after tax for the period (4-5)	(10.84)	73.74	0.96	259.47	(75.39)
7	Other comprehensive income					
8	Items that will not be reclassified to profit or loss:					
	Re-measurement of defined benefit plans	(23.25)	0.65	(3.93)	(17.66)	(10.97)
	Income tax relating to items that will not be reclassified to profit or loss	6.47	(0.18)	1.09	4.91	3.05
	Total Other comprehensive income / (loss) for the period	(16.78)	0.47	(2.84)	(12.75)	(7.92)
9	Total comprehensive income / (loss) for the period	(27.62)	74.21	(1.88)	246.72	(83.31)
10	Paid up Equity Share Capital-Face Value Rs 10/- each	1,276.04	1,276.04	1,251.04	1,276.04	1,251.04
11	Reserve excluding, Revaluation Reserves as per balance sheet of previous accounting year.	3,092.99	-	2,189.41	3,092.99	2,189.41
12	Earnings per Share (EPS) , in Rs (not annualised) (Equity Share of face value of Rs 10/- each)					
	(a) Basic and Diluted EPS	-0.08	0.58	0.09	2.04	-0.62

For and on behalf of Board of Directors**KRANTI INDUSTRIES LIMITED****SACHIN****SUBHASH****VORA****Sachin Vora****Managing Director****DIN-02002468**

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SACHIN SUBHASH
VORA
Date: 2026.05.29
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Place : Pune**Date :29/05/2026**

Statement of Cash flows for the Year ended 31 March 2026 - STANDALONE
Rs in Lakhs

Particulars	For the year ended 31 March 2026		For the year ended 31 March 2025	
	Audited		Audited	
A. Cash flow from operating activities				
Net Profit before extraordinary items and tax		346.26		-113.57
<u>Adjustments for:</u>				
Interest received	-90.46		-62.50	
Dividend received	-0.82		-1.23	
(Profit) / Loss on sale of Shares	-45.32		0.00	
Profit / (Loss) on sell on assets	-25.90		0.00	
Interest paid	374.42		334.98	
Depreciation and amortisation	695.05		625.51	
Commission income on corporate guarantee	0.00		0.00	
Remeasurements of defined benefit liability / (asset)	-17.66		-10.97	
Government Subsidy Received	-5.83		-17.48	
		883.48		868.32
Operating profit before working capital changes		1,229.74		754.75
<u>Changes in working capital:</u>				
(Increase) in other non-current liabilities			10.97	
(Increase) in other non-current provisions	-7.03			
(Increase) / Decrease in other non-current financial assets	-39.97		0.00	
Decrease in other non-current assets	-220.12		-458.77	
Decrease / (Increase) in inventories	-1260.91		-520.72	
(Increase) in trade receivables	-766.98		309.26	
Decrease / (Increase) in other current financial assets	-0.02		-0.06	
Decrease in other current assets	-348.18		0.38	
(Increase) / Decrease in non current borrowings			-	
Increase in lease liabilities	-		-	
(Increase) / Decrease in current borrowings	-		-	
(Decrease) / Increase in other non-current liabilities	-		-	
Increase / (Decrease) in trade payables	1553.14		-95.83	
Increase in other current financial liabilities	104.67		20.09	
(Decrease) / Increase in other current liabilities	18.13		-53.82	
Increase in current provisions	22.45		2.79	
		(944.82)		(785.72)
Cash generated from operations		284.91		(30.97)
Net income tax (paid)		(11.36)		(9.80)
Net cash flow generated from operating activities		273.56		(40.77)
B. Cash flow from investing activities				
Purchase of property, plant and equipment, intangible assets and capital work-in-progress	-1253.54		-1236.70	
Sale proceeds of property, plant and equipment	493.11		-	
Investment	-		-	
Purchase/Sale of non-current investments	(186.44)		0.10	
Proceeds from sale of investments	80.00			
Dividend received	0.82		1.23	
Interest received	90.46		62.50	
Net cash flow (used in) investing activities		(775.59)		(1,172.87)
C. Cash flow from financing activities				
Government Subsidy Received	5.83		17.48	
Long-term borrowings (repaid) during the year	-346.21		92.79	
(Repayment) / Proceeds of short-term borrowings (net)	748.36		422.17	
Interest paid	-358.94		-316.57	
Leases Net of ROU Assets				
Principal	467.65		-74.31	
Interest	-15.49		-18.42	
Share Capital Raised during the year			880.00	
Subscription Money and allotment money received on Convertible warrants			250.00	
Expenses for Issue of Equity shares			-33.12	
Net cash flow (used in) financing activities		501.20		1,220.03
Net (decrease) in Cash and cash equivalents (A+B+C)		(0.83)		6.39
Effect of exchange differences on restatement of foreign currency Cash and cash equivalents				
Cash and cash equivalents at the beginning of the year		14.01		7.62
Cash and cash equivalents at the end of the year		13.18		14.01

Notes to cash flow statement

(i) The above Cash Flow Statement has been prepared under the Indirect method set out in Indian Accounting Standard (Ind AS) 7 on Statement of Cash Flows.

(ii) Prior year comparatives have been reclassified to conform with current year's presentation, where applicable.

(iii) For the purpose of cash flow, Cash and cash equivalents comprise :

Particulars		For the year ended 31/03/2026		For the year ended 31/03/2025
Cash on hand		0.96		1.88
Balances with bank				
- Current accounts		12.22		12.13
		13.18		14.01

For and on behalf of Board of Directors
KRANTI INDUSTRIES LIMITED

SACHIN
SUBHASH
VORA

Sachin Vora
Managing Director
DIN-02002468

Digitally signed by
SACHIN SUBHASH VORA
Date: 2026.05.29 17:06:42
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Place : Pune
Date :29/05/2026

STATEMENT OF ASSETS AND LIABILITIES - CONSOLIDATED

Rs In Lakh

Particulars	As at 31 March 2026 Audited	As at 31 March 2025 Audited
I. ASSETS		
Non-current assets		
(a) Property, plant and equipment	4,511.76	5,463.99
(b) Right-of-use asset	930.53	371.05
(c) Capital work-in-progress		10.00
(d) Intangible assets	47.43	50.98
(e) Goodwill		45.88
(f) Financial assets		
(i) Investment	121.50	8.20
(ii) Others	151.76	134.30
(g) Income tax assets (net)		15.27
(e) Deferred tax assets (net)		155.71
(h) Other non-current assets	1,061.88	37.03
Total non-current assets	6,824.86	6,292.41
Current assets		
(a) Inventories	2,988.22	2,169.56
(b) Financial assets		
(i) Trade receivables	1,808.88	1,112.26
(ii) Cash and cash equivalents	13.18	16.66
(v) Other financial assets	1.15	1.13
(c) Current tax assets (net)	49.05	22.41
(d) Other current assets	394.98	216.87
Total current assets	5,255.46	3,538.89
TOTAL ASSETS	12,080.32	9,831.30
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,276.04	1,251.04
(b) Other equity	3,122.61	2,898.17
Total equity	4,398.65	4,149.21
Non controlling interest		(103.00)
Total equity	4,398.65	4,046.21
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,882.26	2,434.61
(ii) Lease liabilities	457.26	42.81
(a) Provisions	19.83	26.86
(b) Other non-current liabilities		
(c) Deferred tax liabilities (Net)	145.50	-
Total non-current liabilities	2,504.85	2,504.28
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,301.25	1,877.89
(ii) Lease liabilities	136.27	83.07
(ii) Trade payables		
a) total outstanding dues of micro enterprises and small enterprises	408.28	227.26
b) total outstanding dues of creditors other than micro enterprises and small enterprises	1,931.06	848.61
(iii) Other financial liabilities	257.18	152.51
(b) Other current liabilities	27.46	16.25
(c) Provisions	53.86	75.22
(d) Income tax liabilities (net)	61.46	-
Total current liabilities	5,176.82	3,280.81
Total liabilities	7,681.67	5,785.09
TOTAL EQUITY AND LIABILITIES	12,080.32	9,831.30

For and on behalf of Board of Directors

KRANTI INDUSTRIES LIMITED
SACHIN

SUBHASH

VORA

Sachin Vora

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SACHIN SUBHASH
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Managing Director

DIN-02002468

Place : Pune

Date :29/05/2026

Statement of Audited Financials Results for the Quarter and Year ended on 31 March 2026 - Consolidated

Statement of Audited Financials Results for the Quarter and Year ended on 31 March 2026 - Consolidated						Rs In Lakh
Sl No.	PARTICULARS	CONSOLIDATED				
		Quarter Ended			Year Ended	
		31-03-2026 Audited	31-12-2025 Unaudited	31-03-2025 Audited	31/03/2026 Audited	31/03/2025 Audited
1	Income					
	Revenue from operations	3,023.13	2,501.18	2,083.51	10,044.63	7,848.56
	Other income	73.94	23.19	13.19	135.18	69.98
2	Total Income	3,097.07	2,524.37	2,096.70	10,179.81	7,918.54
3	Expenses					
	(a) Cost of Material Consumed	1,932.03	1,353.96	1,178.58	6,093.66	4,819.36
	(b) Purchase of Stock-in- Trade	-	-	-	-	-
	(c)Changes in inventories of finished goods, work-in-progress and stock-in- trade	33.49	10.37	(1.26)	-459.02	-92.41
	(d) Employee benefit expenses	525.43	392.41	312.81	1,586.79	1,276.84
	(e) Finance Cost	118.97	103.60	105.07	420.95	399.12
	(f) Depreciation and amortization expenses	206.56	200.82	187.41	765.23	684.51
	(g) Other Expenses	471.53	407.25	340.49	1,650.41	1,276.54
	Total Expenses	3,288.01	2,468.41	2,123.10	10,058.02	8,363.96
4	Profit for the period before share in profit of associate company	(190.94)	55.96	(26.40)	121.79	(445.42)
5	Share of profit of equity-accounted investees, net of tax	-	-	-	-	-
	Gain on loss of control / disposal of subsidiary	256.67			256.67	
	Share of profit/(loss) of associate accounted using equity method	(177.11)			(177.11)	
6	Profit / (loss) before tax for the period (4-5)	(111.38)	55.96	(26.40)	201.35	(445.42)
7	Tax expenses					
	(1) Current tax	-10.10	20.88	(2.30)	61.46	-
	(2) Deferred tax	-60.17	12.95	(24.48)	10.37	-137.35
	(3) Income tax previos year	-		-		0.34
	(4) MAT Credit Entitlement	-15.06	15.48	-	(26.33)	
8	Profit/(loss) after tax for the period	(26.05)	6.65	0.38	155.85	(308.41)
9	Other comprehensive income					
	Items that will not be reclassified to profit or loss:					
	Re-measurement of defined benefit plans	-23.25	0.65	(3.93)	(17.66)	(10.97)
	Income tax relating to items that will not be reclassified to profit or loss	6.47	-0.18	1.09	4.91	3.05
10	Other comprehensive income / (loss) for the period	(16.78)	0.47	(2.84)	(12.75)	(7.92)
11	Total comprehensive income / (loss) for the period	(42.83)	7.12	(2.45)	143.10	(316.33)
12	Profit attributable to:					
	Owners of the Company- PL	12.01	32.57	8.28	229.42	(203.55)
	Non-controlling interests-PL	-38.07	-25.91	(7.90)	(73.57)	(104.86)
13	Profit / (Loss) for the period	(26.06)	6.66	0.38	155.85	(308.41)
14	Other Comprehensive Income attributable to:					
	Owners of the Company - OCI	-16.79	0.48	-2.84	-12.75	-7.92
	Non-controlling interests -OCI	-	-	-	-	-
	Other comprehensive income for the period	-16.79	0.48	(2.84)	(12.75)	(7.92)
15	Total comprehensive income attributable to:					
	Owners of the Company- TCI	-4.77	33.04	5.44	216.67	(211.47)
	Non-controlling interests -TCI	-38.07	-25.91	(7.90)	(73.57)	(104.86)
16	Total comprehensive income for the period	(42.84)	7.13	(2.46)	143.10	(316.33)
17	Paid up Equity Share Capital-Face Value Rs 10/- each	1,276.04	1,276.04	1,251.04	1,276.04	1,251.04
	Reserve excluding, Revaluation Reserves as per balance sheet of previous accounting year.	2,898.17		2,124.30	2,898.17	2,124.30
18	Earnings per Share (EPS) , in Rs (not annualised)					
	(a) Basic and Diluted EPS	0.37	0.05	(5.30)	1.80	(2.55)

For and on behalf of Board of Directors

KRANTI INDUSTRIES LIMITED

SACHIN

SUBHASH

VORA

Sachin Vora

Managing Director

DIN-02002468

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Place : Pune

Date :29/05/2026

Statement of Audited Cash Flows for Year ended on 31st March 2026 - Consolidated				
Rs In Lakhs				
Particulars	For the year ended 31 March 2026		For the year ended 31 March 2025	
A. Cash flow from operating activities				
Net Profit before extraordinary items and tax		201.35		(445.42)
<u>Adjustments for:</u>				
Interest received	(10.94)		(6.58)	
Dividend received	(0.82)		(1.23)	
(Profit) / Loss on sale of Shares	(45.32)			
Gain on loss of control of subsidiary	(256.67)			
Share of profit/(loss) of associate accounted using equity method	177.11			
(Profit) / Loss on sale of Assets	(25.90)			
Interest paid	501.76		399.12	
Depreciation and amortisation	765.23		684.51	
Commission income on corporate guarantee				
Remeasurements of defined benefit liability / (asset)	(17.66)		(10.97)	
Government Subsidy Received	(5.83)		(17.48)	
Fair valuation gain/loss on instruments measured at FVTPL	(1.90)			
		1,079.06		1,047.37
Operating profit before working capital changes		1,280.41		601.95
<u>Changes in working capital:</u>				
(Increase) in other non-current financial loans	-31.46			
(Increase) in other non-current provisions	-7.03			
Decrease in other non-current assets			-29.46	
Decrease / (Increase) in inventories	-1329.67		-539.12	
(Increase) in trade receivables	-709.71		292.37	
(Increase) in current financial loans			0.00	
Decrease / (Increase) in other current financial assets	-0.02		0.70	
Decrease in other current assets	-333.23		2.79	
Increase in non-current provisions				
(Decrease) / Increase in other non-current liabilities			10.97	
Increase / (Decrease) in trade payables	1512.87		-77.35	
Increase in other current financial liabilities	91.27		20.08	
(Decrease) / Increase in other current liabilities	16.30		-131.56	
Increase in current provisions	22.45		21.53	
		(768.23)		(429.05)
Cash generated from operations		512.19		172.90
Net income tax (paid)		(11.36)		(9.80)
Net cash flow generated from operating activities		500.82		163.10
B. Cash flow from investing activities				
Investment				
Proceeds on loss of control of subsidiary	80.00			
Less: Cash & Bank Balance of Subsidiary Deconsolidated	(0.29)			
Net cash inflow from loss of control of subsidiary	79.71			
Purchase of property, plant and equipment, intangible assets and capital work-in-progress	-1270.43		-1268.87	
Sale proceeds of property, plant and equipment	493.11		0.00	
Purchase of non-current investments	-186.44		0.10	
Proceeds from sale of investments				
Dividend received	0.82		1.23	
Interest received	10.94		6.58	
Net cash flow (used in) investing activities		(872.29)		(1,260.96)
C. Cash flow from financing activities				
Government Subsidy Received	5.83		17.48	
Long-term borrowings (repaid) during the year	-333.46		66.39	
(Repayment) / Proceeds of short-term borrowings (net)	654.56		395.83	
Interest paid	-486.28		-352.01	
Leases net of ROU Assets				
- Principal	467.65		-74.31	
- Interest	-15.49		-47.11	
Share Capital Raised during the year	75.18		880.00	
Subscription Money and allotment money received on Convertible warrants			250.00	
Transaction costs on issue of shares			-33.12	
Net cash flow (used in) financing activities		367.99		1,103.16
Net (decrease) in Cash and cash equivalents (A+B+C)		(3.48)		5.30
Effect of exchange differences on restatement of foreign currency Cash and cash equivalents		-		-
Cash and cash equivalents at the beginning of the year		16.66		11.36
Cash and cash equivalents at the end of the year		13.18		16.66

Notes to cash flow statement

- (i) The above Cash Flow Statement has been prepared under the Indirect method set out in Indian Accounting Standard (Ind AS) 7 on Statement of Cash Flows.
- (ii) Prior year comparatives have been reclassified to conform with current year's presentation, where applicable.
- (iii) For the purpose of cash flow, Cash and cash equivalents comprise :

Particulars	For the year ended 31/03/2026	For the year ended 31/03/2025
Cash on hand	0.96	4.42
Balances with bank		
- Current accounts	12.22	12.24
	13.18	16.66

For and on behalf of Board of Directors
KRANTI INDUSTRIES LIMITED

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Date: 2026.05.29
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Sachin Vora
Managing Director
DIN-02002468

Place : Pune
Date :29/05/2026

Notes to Standalone and Consolidated Financial Statements

- 1 The above financial results of the company for the 4th quarter and financial year ended 31st March 2026, were reviewed and recommended by the Audit Committee of the company and, the same were approved by the Board of Director of the company at their respective meeting/s held on Friday, the 29th May 2026 The Statutory Auditor of the company M/s G M C S & Co. have expressed an unmodified audit opinion.
- 2 The format for audited quarterly results as prescribed by the SEBI circular CIR/CFD/CMD/15/2015 dated 30 November 2015 has been modified to comply with the requirements of SEBI circular CIR/CFD/FAC/62/2016 dated 5 July 2016 and Schedule III (Division II) of the Companies Act, 2013.
- 3 The above audited Financial results have been prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with the Rule 3 of the Companies (Indian Accounting Stanadards) Rules, 2015 and the Companies (Indian Accounting Standards) Amendment Rules, 2016
- 4 The Wholly owned susbsidiary - Wonder Precision Private Limited got merged with Kranti Industries Limited. The relevant scheme of Merger is approved by the National Company Law Tribunal (NCLT) VIDE ORDER NO -C.A.(CAA)/190/MB/2023 dated 19th February 2025. The Appointed date of Merger is April 01, 2023. Giving the effect of Merger Scheme the comparative financial figures for financial year 2024-25 including the respective quarters/periods has been restated in this result file.
- 5 During the year ended 31 March 2026, the Company ceased to exercise control over Preciso Metall Private Limited pursuant to change in shareholding / transfer of shares with effect from 27th March 2026. The Company's shareholding in the said entity decreased from 55.00% as at 31 March 2025 to 47.66% as at 31 March 2026. Accordingly, the said entity has been deconsolidated from the consolidated financial statements in accordance with applicable Indian Accounting Standards. The consolidated financial results include the financial results of the subsidiary up to the date on which control ceased. Investment retained, if any, after deconsolidation has been accounted for in accordance with applicable Indian Accounting Standards. Financial information of the subsidiary up to the date of deconsolidation has been considered based on management-certified financial information. The comparative consolidated financial results for the year ended 31 March 2025 include the financial results, assets and liabilities of the aforesaid subsidiary for the entire period. Accordingly, the figures for the current year are not strictly comparable with the corresponding previous year figures to that extent.
- 6 During the year, the Group acquired 35% equity stake in Krako Precision Private Limited on 22 October 2025 and accordingly the said entity has been considered as an Associate in the consolidated financial results in accordance with applicable Indian Accounting Standards.
The Associate has not commenced commercial operations from the date of acquisition till 31 March 2026 and accordingly no revenue or operating profit / loss has been recorded by the Associate during the period. There has been no material change in the net worth of the Associate from the date of acquisition till the reporting date.
Accordingly, the Group's share of profit / loss in the Associate for the period from 22 October 2025 to 31 March 2026 is Nil and the investment has been carried in the consolidated financial results as per the requirements of applicable Indian Accounting Standards.
- 7 The Company does not have more than one reportable segment in terms of IND AS 108 hence segment wise reporting is not applicable.
- 8 The above Financial Results of 4th Quarter and financial Year ended on March 31, 2026 are available on the website of Company: www.krantigrp.com
- 9 Previous period/year's figures have been regrouped/reclassified wherever necessary to conform current period/year's grouping and classification.
- 10 During the year, the Company made an investment in Krako Precision Private Limited, which consequently became an associate company. Since there were no business operations during the year, the investment has been carried at its carrying value.

For and on behalf of Board of Directors
KRANTI INDUSTRIES LIMITED

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Sachin Vora
Managing Director
DIN-02002468
Place : Pune
Date :29/05/2026