

Date: August 17, 2026

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Investor Presentation – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, please find enclosed herewith the **“Investor Presentation”** to be made to Analysts/Investors for the 1st Quarter ended on June 30, 2026.

The aforementioned presentation has been uploaded on the Company website at: www.krantigrp.com.

We request you to take the above information on record.

Thanking You,

For and on behalf of
KRANTI INDUSTRIES LIMITED

SAMPADA SHEKHAR BARSWADE
Company Secretary & Compliance Officer

Enclosed: As Above



a **revolution** in accuracy...
driven by **perfection** !!

KRANTI INDUSTRIES LIMITED

Investor Presentation

Q1 FY27 | June 2026



PRECISION ENGINEERING
Accuracy in every detail



EV COMPONENTS
Powering the future



GLOBAL OEM SUPPLIER
Trusted. Reliable. Proven.

BSE: 542459

This presentation has been prepared by Kranti Industries Limited (the “Company”) solely for informational purposes and does not take into account the specific objectives, financial situation, or needs of any particular person. This presentation does not constitute or form part of any offer, invitation, or solicitation to sell, issue, or subscribe to any securities of the Company in any jurisdiction, including India. It should not be relied upon as the basis for any investment decision or contractual commitment.

The material may contain forward-looking statements, including statements regarding the Company’s expectations, plans, and financial condition. Such statements are based on current assumptions and involve known and unknown risks and uncertainties, including but not limited to fluctuations in earnings, growth management, competition, international operations, and regulatory changes.

Actual results may differ materially from those expressed or implied. The Company undertakes no obligation to update or revise any forward-looking statements to reflect future events or developments.

Presentation Content

01

Financial
Performance



02

Company
Overview



03

Growth
Drivers



04

Management
Team



05

Historical
Financials





Late Shri. Subhash K. Vora
Founder
(1955-2011)

Work Hard with Honesty & Commitment, Growth will follow...

The ethos of Kranti Industries, as envisioned by our late founder, **Shri Subhash K. Vora** eloquently expressed this in his timeless words: **"Diligence, honesty, and commitment pave the path to growth."** This guiding philosophy continues to inspire every facet of our organisation, shaping our pursuit of excellence and anchoring our values.

At Kranti Industries, we recognise that our true strength lies in perseverance. It drives us to invest our resources wisely and remain steadfast in our aspirations. Integrity forms the bedrock of our identity, nurturing confidence through openness and moral clarity. Bound by a shared dedication to rise above obstacles and exceed expectations, we transform advancement from a mere ambition into a natural result of our consistent effort.

In paying tribute to the legacy of Late Shri Subhash Vora, we proudly uphold his vision— **moving forward with virtue, tenacity, and an enduring drive for continual improvement.**



Mr. Sachin Subhash Vora

Promoter, Chairman and
Managing Director

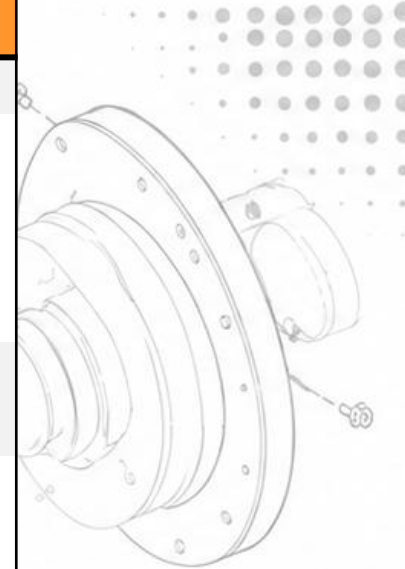
“ Q1 FY27 represented a period of measured execution for Kranti Industries Limited, accompanied by an improvement in operating performance. The Indian automotive sector remained relatively stable, supported by domestic demand, rising localisation and India's expanding position within global manufacturing. During the quarter, revenue from operations stood at ₹2,547 lakhs, reflecting 26.8% YoY growth. EBITDA stood at ₹288 lakhs, with an EBITDA margin of 11.3%. The results reflect the benefits of operating discipline, expenditure control and changes in business mix. PAT recorded a marginal loss of ₹5 lakhs, mainly due to increased finance costs arising from higher working capital requirements, along with higher depreciation.

Looking ahead, our priorities will centre on strengthening customer engagement, enhancing capacity utilisation, pursuing new business opportunities and maximising the effectiveness of our existing manufacturing capabilities. We will continue to review expenditures, improve operational productivity and work towards strengthening earnings. At the same time, greater localisation and domestic sourcing offer opportunities for Indian component manufacturers. Our approach will remain focused on consistent execution, product quality and reliable customer service, while building a broader business pipeline during FY27.



Income Statement - Standalone

Parameters (₹ in Lakh)	Quarterly					Yearly
	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY	FY26
Revenue	2,546.6	2,931.4	(13.1%)	2,008.2	26.8%	9,388.4
Cost of material consumed	1,564.1	1,811.3		1,233.0		5,853.8
Changes in inventories	(278.8)	29.8		(105.6)		(486.8)
Employee expenses	550.9	512.4		315.2		1,535.5
Other expenses	422.7	411.5		247.1		1,241.7
EBIDTA	287.6	166.5	72.8%	318.5	(9.7%)	1,244.3
EBIDTA Margin	11.3%	5.7%	562 bps	15.9%	(457 bps)	13.3%
Other income	25.2	82.6		28.0		171.5
Finance cost	127.7	109.3		85.6		374.4
PBDT	185.1	139.7	32.5%	260.9	(29.1%)	1,041.3
PBDT Margin	7.3%	4.8%	250 bps	13.0%	(572 bps)	11.1%
Depreciation expenses	198.9	189.3		160.0		695.0
PBT	(13.8)	(49.6)	-	101.0	-	346.3
Tax expenses	(8.3)	(38.8)		34.3		86.8
PAT	(5.5)	(10.8)	-	66.6	-	259.5
PAT Margin	(0.2%)	(0.4%)	-	3.3%	-	2.8%

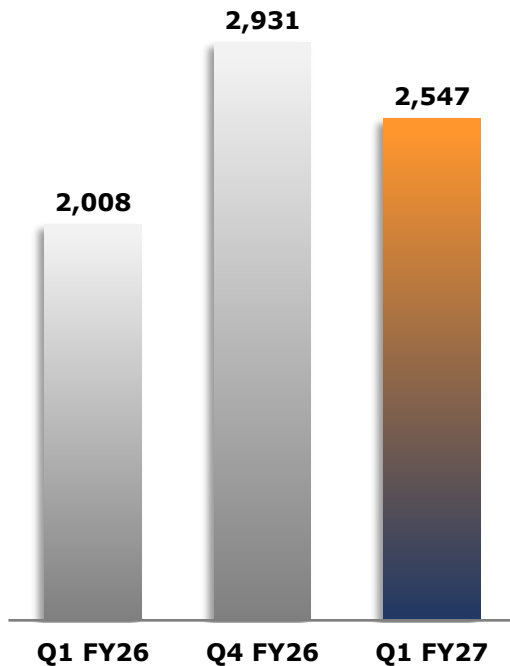


Q1 FY27 Standalone Financial Performance

₹ in lakh

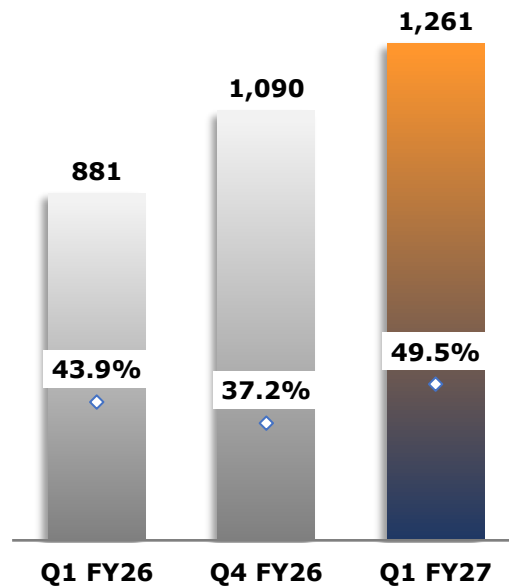
Revenue

YoY: 26.8%

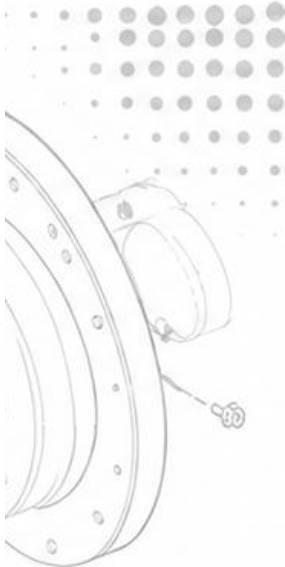
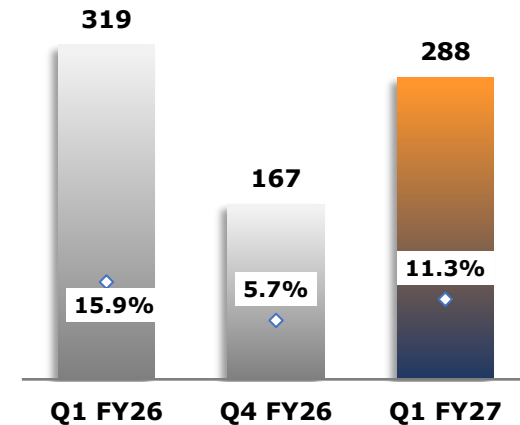


Gross Profit

YoY: 43.2%



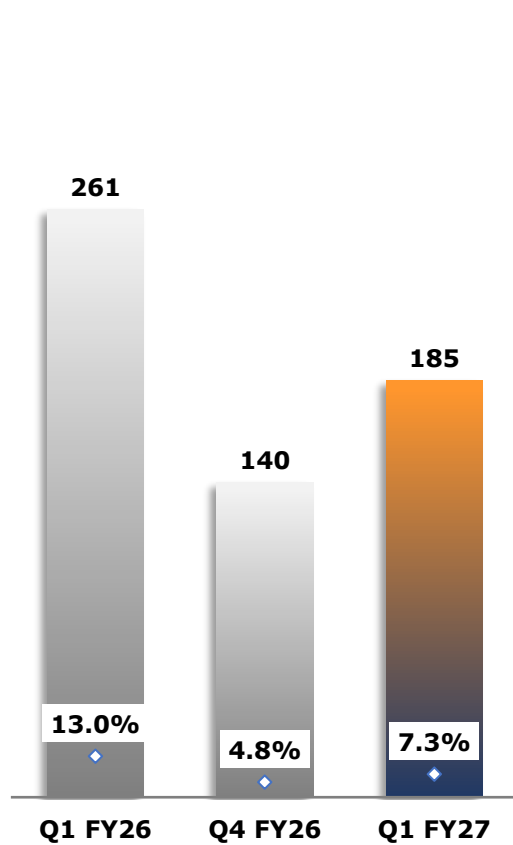
EBITDA



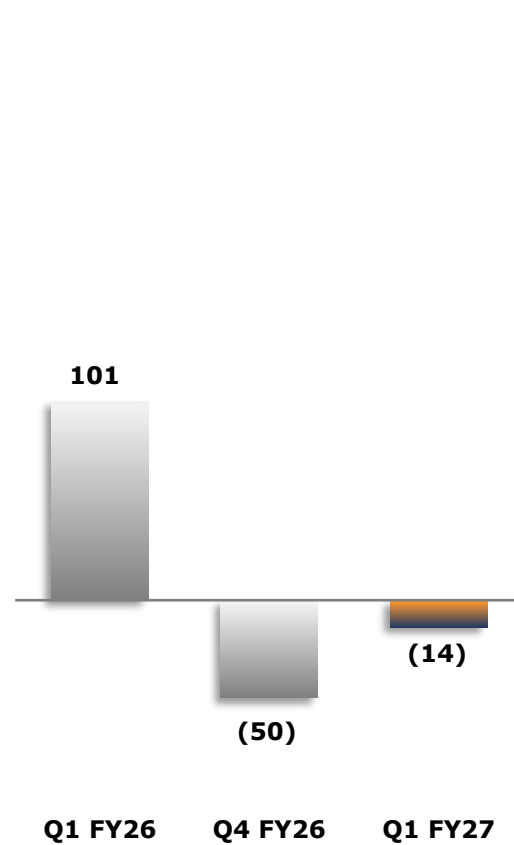
Q1 FY27 Standalone Financial Performance

₹ in lakh

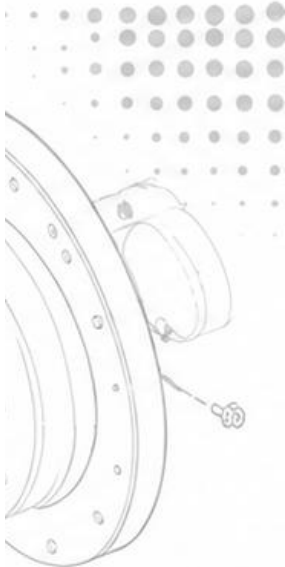
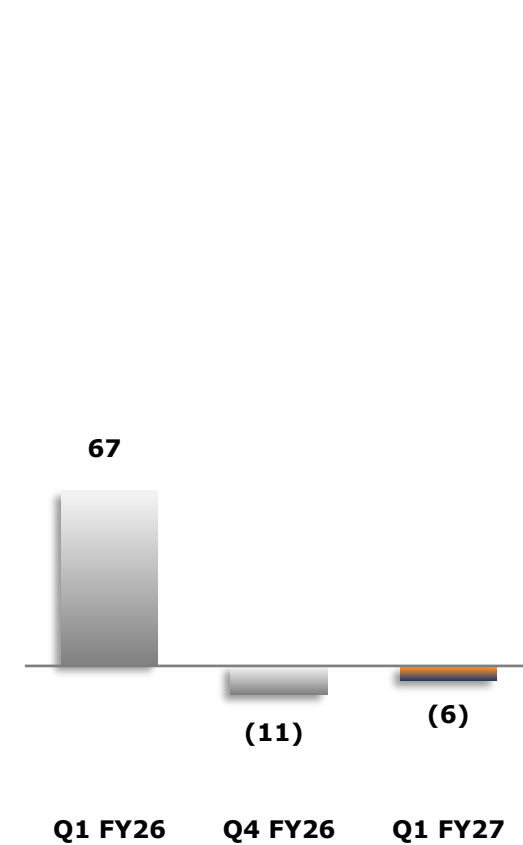
PBDT



PBT

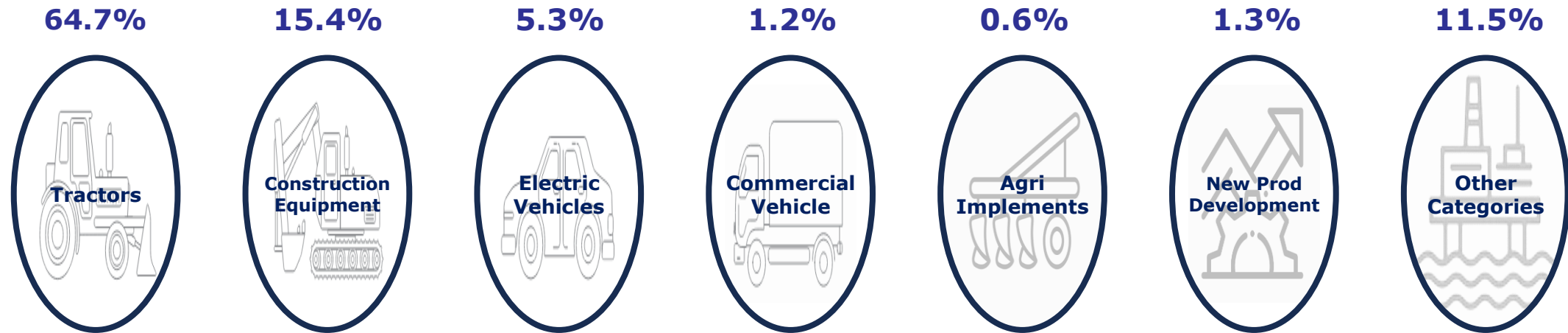


PAT



Historical FY26 Standalone Segmental Revenue

Diverse market coverage solidifies Kranti Industries' position as a robust & successful player in the industry



Kranti Industries Limited manufactured components ranging from 100 mm to 1200 mm, demonstrating our versatility and ability to meet a wide range of specifications.



LATE SHRI SUBHASH VORA

Founder & Visionary

OUR STORY

In 1981, the journey began with a single machine and a simple belief—that precision, integrity, and hard work could build something lasting. Founded by Late Shri Subhash Vora, those early days were driven by dedication and a quiet determination to do things right.

Over time, that modest beginning evolved into a trusted, technology-driven manufacturing partner, known for reliability, efficiency, and uncompromising quality. Each challenge shaped the path forward, strengthening both capability and character.

Today, the second generation carries this legacy ahead, blending experience with innovation and a forward-looking mindset. What started small now stands recognized across industries and borders—an ongoing story of growth, purpose, and precision.



1981

Company
Founded



40+ YEARS

Of Manufacturing
Excellence



TODAY

Second Generation
Leadership

VISION



Our company aims to achieve Manufacturing Excellence and become a globally recognized Solution Provider, driven by Customer Delight, maintaining Zero Defect standards, and embedding Sustainability into every aspect of our operations.

MISSION



To empower a better tomorrow by delivering high-quality products, services, and experiences that enrich lives, while fostering a culture of Innovation, Sustainability, and social responsibility guided by our core values.



MANUFACTURING FOOTPRINT



PLANT 1 – PUNE



PLANT 2 – PUNE



PLANT 3 – PUNE



PLANT 4 – JAIPUR

MANUFACTURING EQUIPMENT



**5-Axis Turn Mill
Machining Centers**

For complex
multi-operation
machining



**Vertical
Turret Lathes**

Ideal for large,
heavy components



**CNC
Turning Centers**

High-performance
turning for diverse
parts



**Broaching
Machines**

Accurate internal
and external
profiles



**Leakage Testing
Machines**

For stringent
quality and
reliability



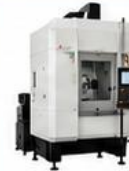
**5-Axis Horizontal
Machining Centers**

Precision for
intricate
geometries



**Horizontal
Machining Centers**

High-speed,
high-accuracy
operations



**Vertical
Machining Centers**

Versatile and
efficient milling
solutions



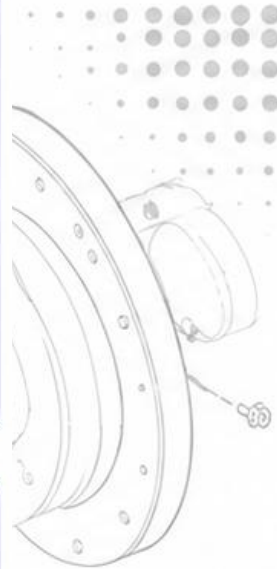
**Co-Ordinate
Measuring Machines**

Ensuring dimensional
accuracy



**Industrial Washing
Machines**

Cleanliness for
critical applications



KEY HIGHLIGHTS



45+
YEARS

of Manufacturing
Excellence

Decades of experience
delivering quality and
reliability across
industries.



06
MODERN
MANUFACTURING
FACILITIES

Including Group Companies.
Strategically located to
serve diverse customer
needs.



115+
HI-TECH
PRODUCTION
MACHINES

Advanced technology
ensuring accuracy and
efficiency at every stage.



450+
SKILLED
PROFESSIONALS

A dedicated team
combining expertise
with a human touch.



200+
DIVERSIFIED
PRODUCTS

A wide range of
solutions tailored for
multiple sectors.



<1 Mn
PARTS PRODUCED
ANNUALLY

Scalable capacity
to meet global
demand.

OUR STRENGTHS & EXCELLENCE



**ADVANCED PRECISION
MANUFACTURING
INFRASTRUCTURE**

State-of-the-art machinery
and technology for high
precision and efficiency.



**END-TO-END
CAPABILITIES**

Complete solution
from machining,
inspection, testing
to washing.



**SCALABLE PRODUCTION
CAPACITY**

Flexible and robust
infrastructure to cater
to global customer
requirements.



**QUALITY, RELIABILITY &
DIMENSIONAL ACCURACY**

Strong commitment
to quality standards
and continuous
improvement.



**DIVERSIFIED INDUSTRY
EXPERIENCE**

Serving multiple sectors
with customized and
innovative solutions.

Combining **45+ Years** of Manufacturing Expertise with Advanced Technology,
Skilled Manpower and Scalable Production Capabilities.

Manufacturing Facilities – Digital Ecosystem



a **revolution** in accuracy...
driven by **perfection**!!

CONNECTED MANUFACTURING ASSETS



ERP SYSTEM

Integrated planning, execution and resource management



CUTTING MACHINES

CNC enabled machines for high precision and productivity



TOOL VENDING MACHINES

Automated tool availability, tracking and inventory management



MULTI GAUGING SYSTEM

In-process measurement and quality assurance at every stage



DIGITAL MONITORING SYSTEM

Real-time machine monitoring and data acquisition

CENTRALIZED DATA PROCESSING

All shopfloor data is aggregated, validated and processed in real-time



REAL-TIME MIS DASHBOARD

Live insights into production, quality, performance and efficiency

SMART FACTORY DASHBOARD



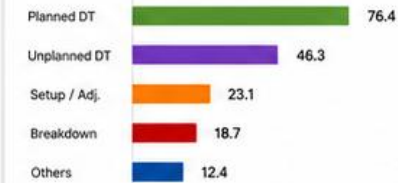
PRODUCTION TREND (Units)



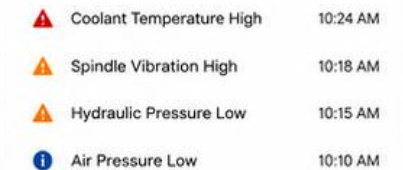
PRODUCTION BREAKDOWN - YTD



DOWNTIME ANALYSIS (Hrs)



TOP ALERTS



DIGITAL CAPABILITIES



CONDITION MONITORING

Continuous monitoring of critical parameters



PREDICTIVE MAINTENANCE

AI-driven alerts to prevent breakdowns and downtime



MACHINE HEALTH MONITORING

Real-time machine health and performance tracking



REAL-TIME PRODUCTION ANALYTICS

Live production insights for faster decisions



PERFORMANCE TRACKING & KPI MANAGEMENT

Track KPIs and drive continuous improvement



WATER RECYCLING

Our Zero Liquid Discharge (ZLD) system enables up to **90-95%** water reuse across operations.

- Minimal liquid discharge
- High efficiency water treatment
- Reduced fresh water dependency
- Responsible consumption



ENERGY EFFICIENT EQUIPMENT

We invest in technologies that improve energy performance and reduce losses.

- Harmonic Filters for power quality
- Reduced energy losses
- Improved equipment efficiency
- Lower carbon footprint



CIRCULAR MANUFACTURING

We are committed to building a circular manufacturing ecosystem for a sustainable future.

- Recycling and material recovery
- Reduced waste generation
- Resource conservation
- Lower environmental impact



OUR COMMITMENT



Conserve every drop of water



Use energy responsibly



Reduce, reuse and recycle



Sustain today, thrive tomorrow



RENEWABLE ENERGY



225 KWp

Solar Installation



~300 MWh

Annual Solar Power
Generation



Reducing reliance on
conventional energy sources



Lower carbon footprint,
higher operational efficiency



RAINWATER HARVESTING



Rainwater collected
on rooftop is used for
groundwater recharge



Strengthening
groundwater levels
sustainably



Conserving natural
resources for a
better future



OUR COMMITMENT

Integrating renewable energy and rainwater harvesting into
our operations to create long-term environmental and business value.

Manufacturing Footprint



1

KRANTI INDUSTRIES LTD.
PUNE, MAHARASHTRA

Advanced Manufacturing Facility



2

KRANTI SFCI PVT. LTD.
RAJKOT, GUJARAT

Foundry Facility
500 MT/Month



3

PRECISO METALL PVT. LTD.
KOLHAPUR, MAHARASHTRA

Precision Casting Facility
200 MT/Month



4

KRAKO PRECISION PVT. LTD.
VADODARA, GUJARAT

Manufacturing Facility



5

KRANTI INDUSTRIES LTD.
JAIPUR, RAJASTHAN

Manufacturing Facility



Pan-India Presence
Strategically located across key industrial hubs



Strong Capacity
Combined capacity of **700 MT/Month**



Advanced Facilities
State-of-the-art infrastructure and technology



Commitment to Quality
Integrated processes ensuring consistent excellence

KEY CAPABILITIES



**DISA MATCH
HIGH PRESSURE
MOLDING LINE**
500 x 600



**ARPA 450
MOLDING LINE**
600 x 700



**CURRENT
CAPACITY**
500 MT/Month



**AUTOMATIC SAND PLANT
WITH 30 MT/HR
SAND HANDLING SYSTEM**



**DISA Match High Pressure
Molding Line**
500 x 600



ARPA 450 Molding Line
600 x 700



Casting Process
High Quality Metal Castings



Automatic Sand Plant
30 MT/HR Sand Handling System

FACILITY HIGHLIGHTS



**Advanced Molding
Technology**
High Pressure &
High Precision



**High Production
Efficiency**
Automated systems for
consistent output



**Superior Casting
Quality**
Consistent quality with
tight tolerances



**Integrated & Sustainable
Operations**
Efficient sand handling with
environmental focus

MANUFACTURING CAPABILITIES



Shell Molding
Casting Foundry Line



Variety of Casting Grades
CI, SG & SG Moly



Wide Range of Casting Weight
0.18 kg – 32 kg



Developed Parts with Low Wall Thickness
Up to 3 mm

PRODUCTION CAPACITY



CURRENT CAPACITY
200 MT / Month



SKILLED TEAM
Experienced & Committed Workforce

KEY PRODUCTION EQUIPMENT



HORIZONTAL SHOOTER
800 x 700



VERTICAL SHOOTER
600 x 300



INDUCTION FURNACE
500 kW, 500 Kg



HYDRAULIC LOOP LINE
32 Pallet



Precision Engineering
High dimensional accuracy and consistent quality



Wide Product Range
From small to large castings (0.18 kg – 32 kg)



Advanced Technology
Modern equipment ensuring efficiency and reliability



Customer Focused
Customized solutions to meet specific needs



Sustainable Operations
Resource efficient processes for a better tomorrow

Product Portfolio

Automotive Components



Other Components



Product Portfolio

Differential Housing

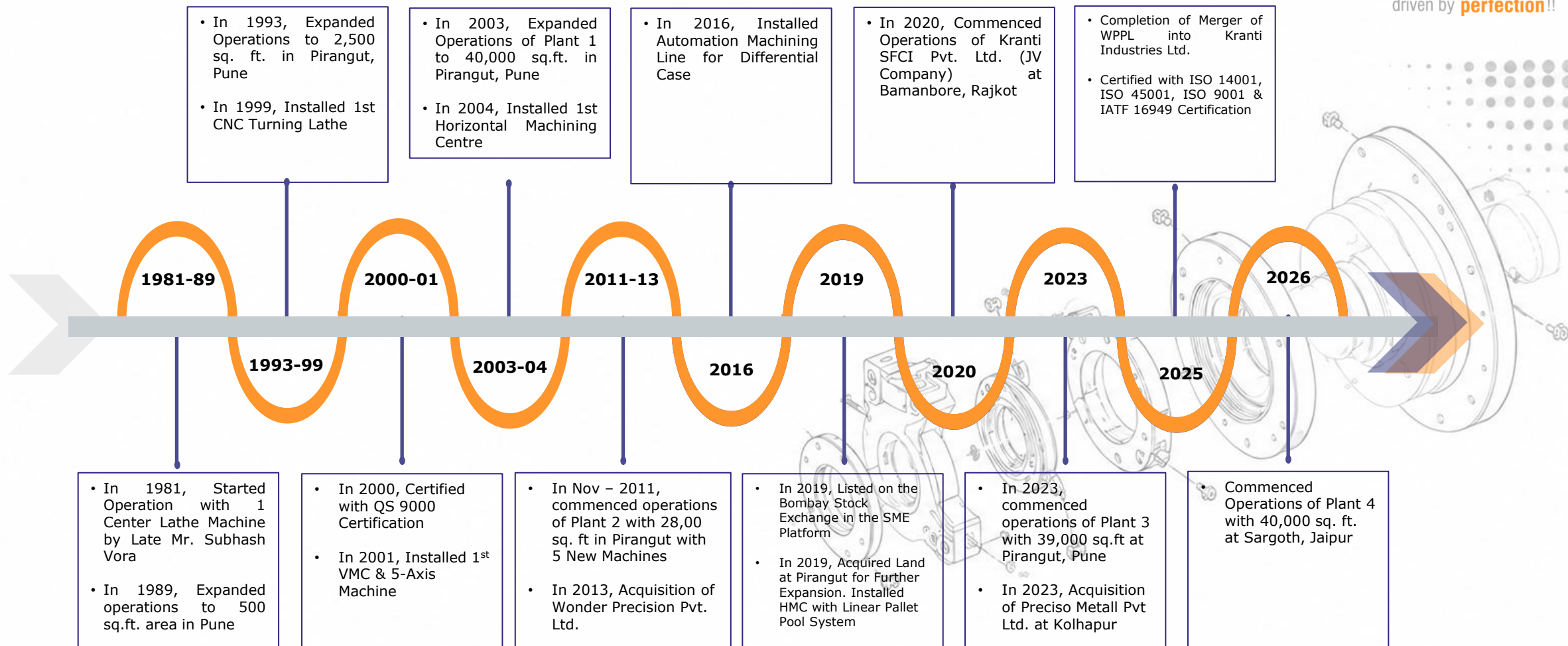


Axle Components



Transmission Components





DRIVING GROWTH. POWERING POSSIBILITIES.



The auto component industry is projected to invest

\$6.5–7.0 BILLION*

over the next **5 years**, nearly **double** the investment from the previous 5 years.

*Source: Automotive Component Manufacturers Association of India (ACMA)



CUSTOMER RELATIONSHIP FOCUS

Strong relationships, excellent products and services, and a wide market reach drive long-term customer satisfaction.



INVESTMENT AND GROWTH OPPORTUNITIES

Significant investment and strong industry growth outlook create exciting opportunities for the domestic auto component sector.



DIVERSIFICATION STRATEGY

Expanding into new business opportunities and reducing dependency through targeted marketing and networking.

POWERING MULTIPLE INDUSTRIES

Precision-machined components engineered for demanding environments and **OEM-level reliability**.



ENGINEERED TODAY. ENABLING TOMORROW.

BUILT ON STRENGTHS



QUALITY FIRST

Stringent quality systems and precision manufacturing ensure consistent performance and reliability.



TECHNOLOGY LED

Advanced manufacturing capabilities and continuous innovation drive operational excellence.



PEOPLE POWER

Skilled and empowered workforce committed to deliver value and exceed expectations.



PARTNERSHIP APPROACH

Collaborative engagements and long-term partnerships with customers and suppliers.

OUR CAPABILITIES



Precision Shafts

High accuracy, high strength shafts for critical applications.



Flanges

Engineered for durability and precise fitment.



Gears

Precision gears delivering smooth and efficient performance.



Machined Components

Complex, high-tolerance components tailored to customer needs.



SERVING DIVERSE SECTORS



Automotive



Agriculture



Construction



Industrial
Machinery



Energy

Marquee Clients



Key Managerial Personnel



Mr. Sachin Subhash Vora

Promoter, Chairman & Managing Director

- 20+ years in the automobile components space, with a B.E. in Industrial Electronics from the Pune University.
- Leads business strategy, planning cost-effective operations, and driving market development initiatives.
- Known for translating vision into action, growth, and company-wide direction.



Mr. Sumit Subhash Vora

Promoter and Whole Time Director

- Over two decades in the industry with a Diploma in Mechanical Engineering and NIIT-certified in Web Centric Computing.
- Focuses on process improvement, team efficiency, and departmental output.
- Actively drives planning, budgeting, cost control, HR, and rollout of new business directives.

Awards & Achievement

A legacy of excellence, innovation and trust
recognized across industries and platforms.



ZED SILVER CERTIFICATION

For Quality, Sustainability,
Energy Efficiency and
Continuous Improvement.



ACMA Winner for Excellence Award in Digitalization

- Medium Category Turnover
- At 9th Technology Summit

2024



Recognised Business Leader of the Year

- by Asian & Middle East Leadership Awards
- Smart Factory, Best in class operational excellence and Auto components categories

2023



The Machinist Super Shopfloor Awards 2022

- Excellence in Digital Manufacturing
- SME Category

2022



Manufacturing Excellence Award 2022

- by Global Edition of Asia Business Leadership Awards

2022



Winner of Machinist Super Shopfloor 2021

- SME Category
- By Times Group

2021



Winner of Best Employer

- by World HRD Congress

2021



Certified The most Renowned Brands

- by Leaders Globe

2020



Received The Most Admirable Business In Pune

- by Insights Success

2019



Performance Appreciation Award

- by Oerlikon

2018



Begin up Excellence Awards

- Best Company of the Year

2018



Quality
Excellence



Sustainable
Manufacturing



Energy
Efficiency



Operational
Excellence

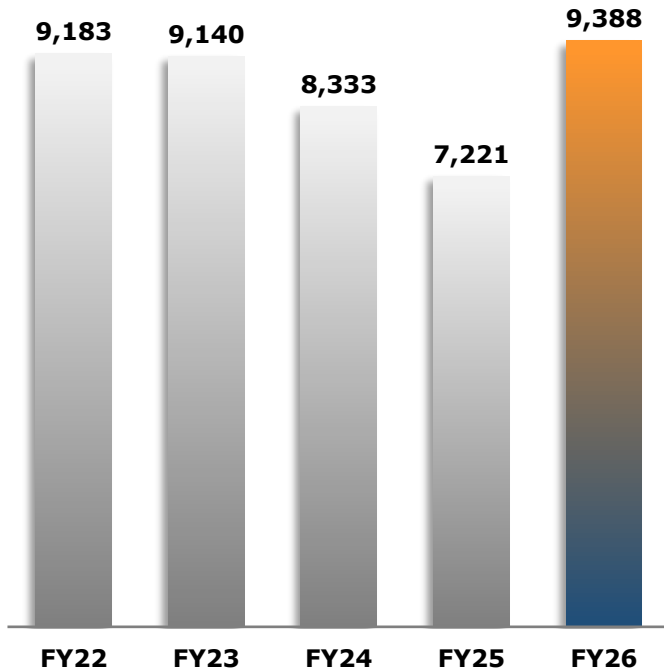


Continuous
Improvement

Historical Financials - Standalone

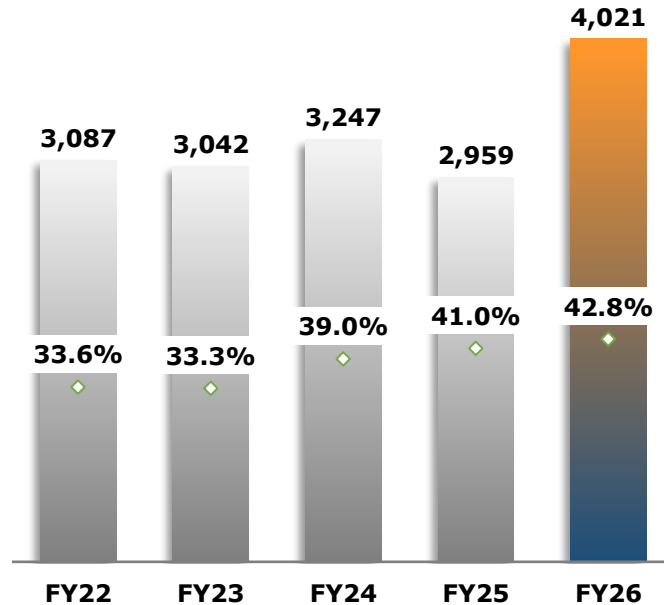
Revenue

CAGR: 0.6%



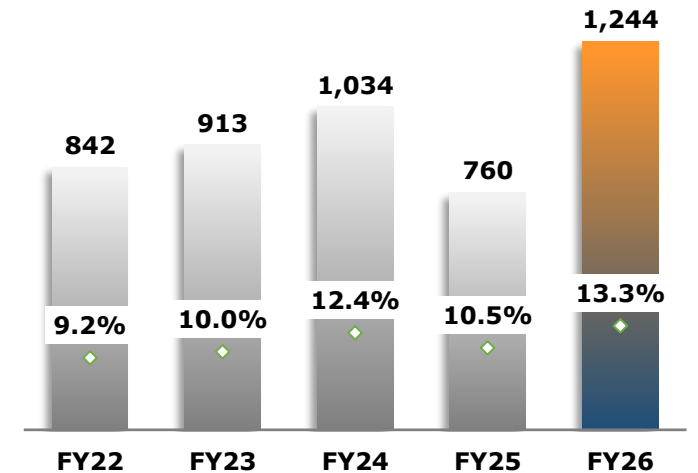
Gross Profit

CAGR: 6.9%



EBITDA

CAGR: 10.3%



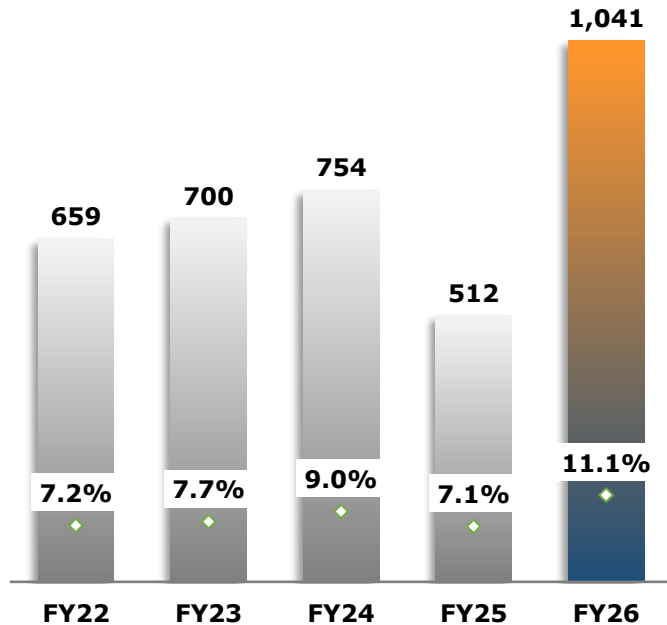
₹ in lakh



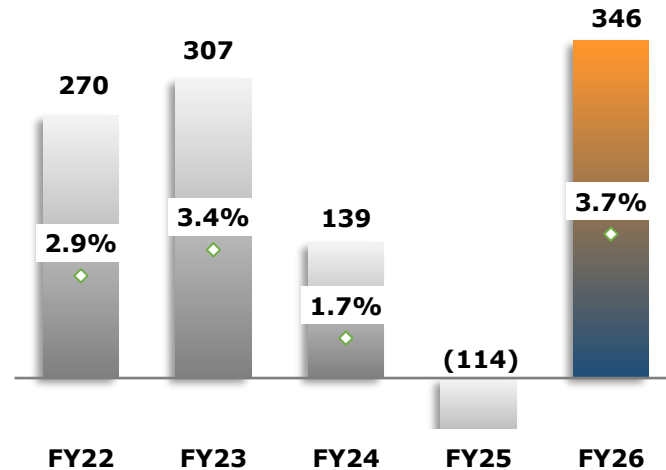
Historical Financials - Standalone

PBDT

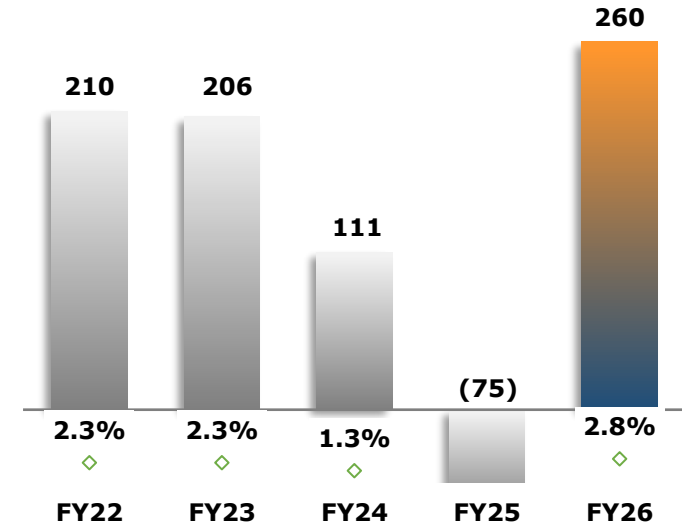
CAGR: 12.1%



PBT



PAT



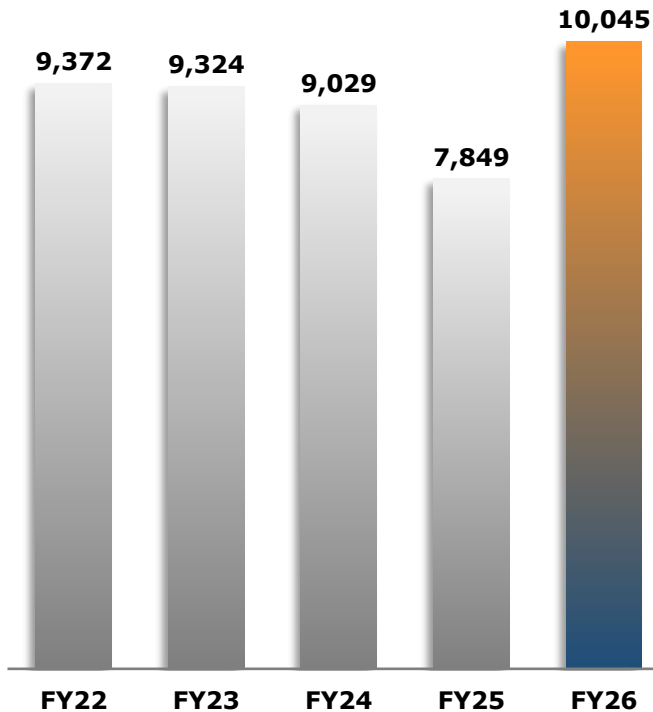
₹ in lakh



Historical Financials - Consolidated

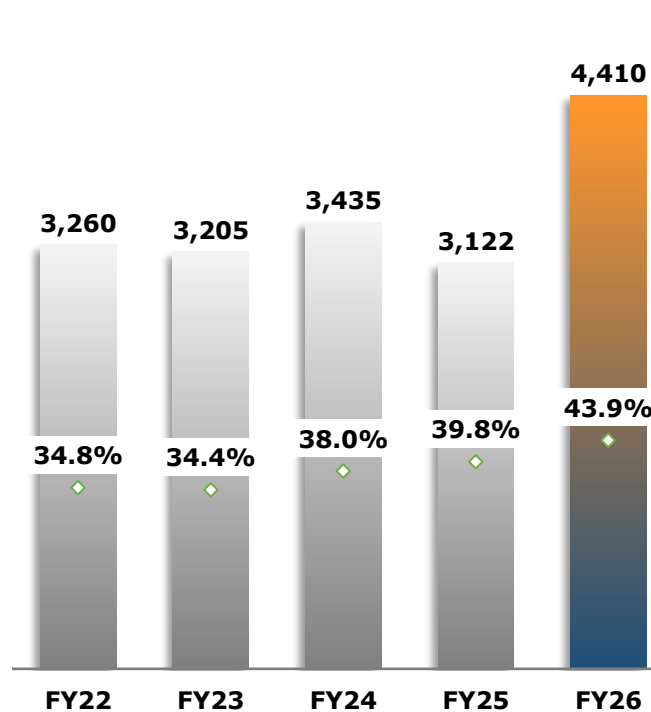
Revenue

CAGR: 1.7%



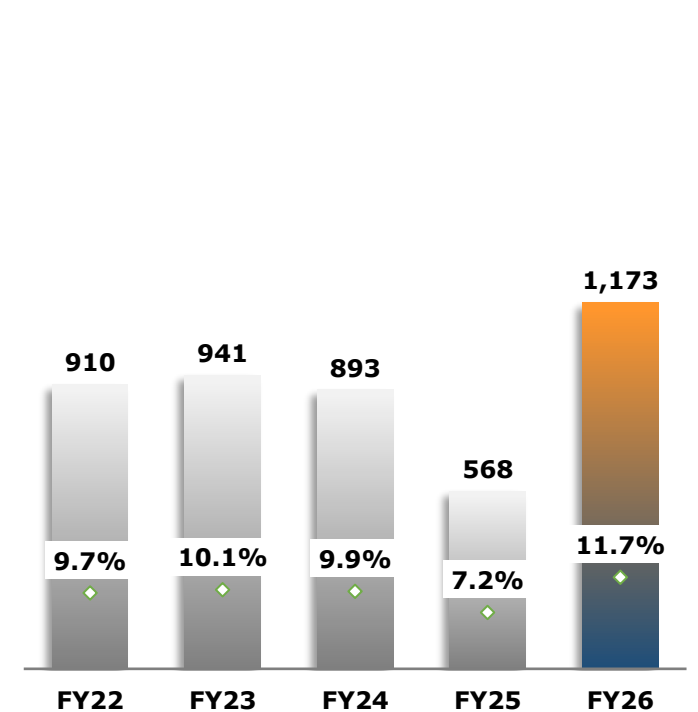
Gross Profit

CAGR: 7.8%



EBITDA

CAGR: 6.5%



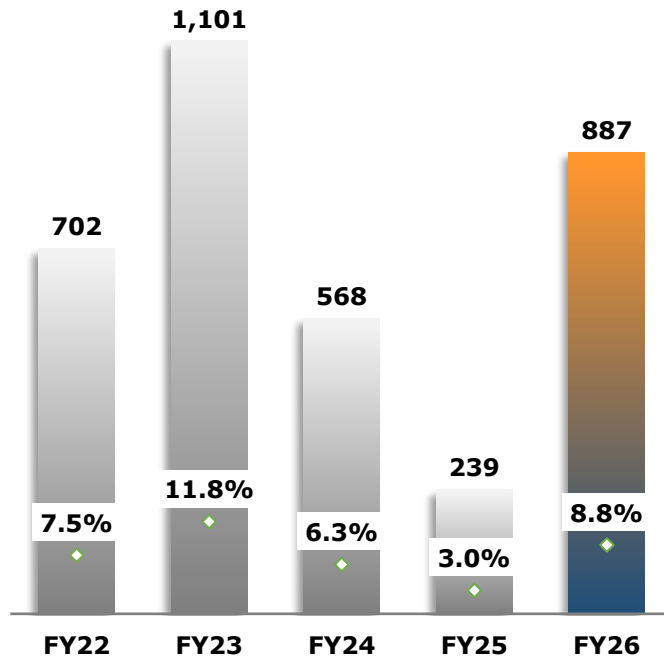
₹ in lakh



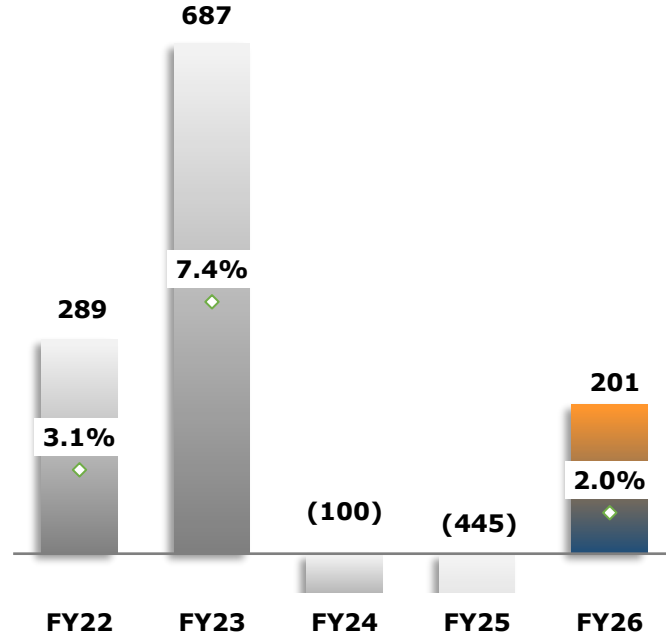
Historical Financials - Consolidated

PBDT

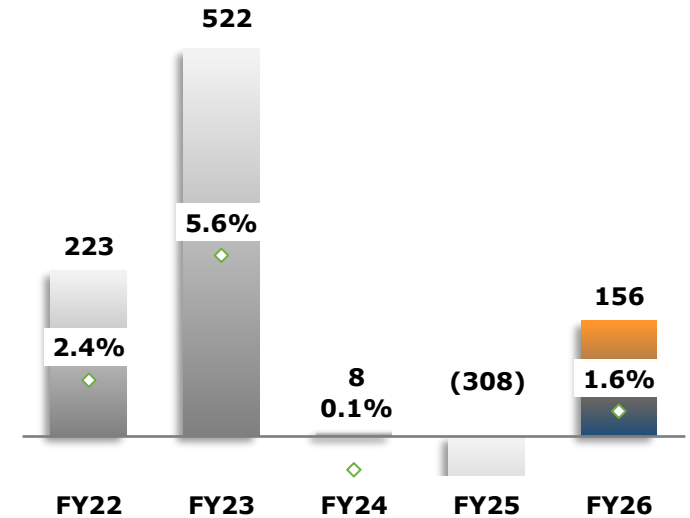
CAGR: 6.0%



PBT



PAT



₹ in lakh



Thank You!

We appreciate your time and interest.
We look forward to your continued support.



**For Further Information,
Please Contact:**

Kranti Industries Limited:

Mr. Sachin Subhash Vora

Chairman & Managing Director

E: Investor@krantigrp.com | **W:** www.krantigrp.com



Mr. Ritesh Shashiprakash Singh

Investor Relations Consultant, Rik Capital

M: +91 83293 85762

E: ritesh.singh@rikcapital.in | **W:** www.rikcapital.in



Precision
in Every Detail



Performance
that Drives Value



Partnerships
that Build Tomorrow