

**KRANTI INDUSTRIES LIMITED**

Date: May 30, 2025

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Submission of Press Release

Respected Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, we are hereby enclosing the Press Release on Audited Financial Results (Standalone & Consolidated) of the Company for the 4th Quarter and Financial Year ended on March 31, 2025.

This is for the information of the Exchange and the stakeholders.

Thanking you.

For and On Behalf of the
KRANTI INDUSTRIES LIMITED

SHRADDHA NANDKUMAR PHULE
Company Secretary & Compliance Officer
Membership No.: A67126

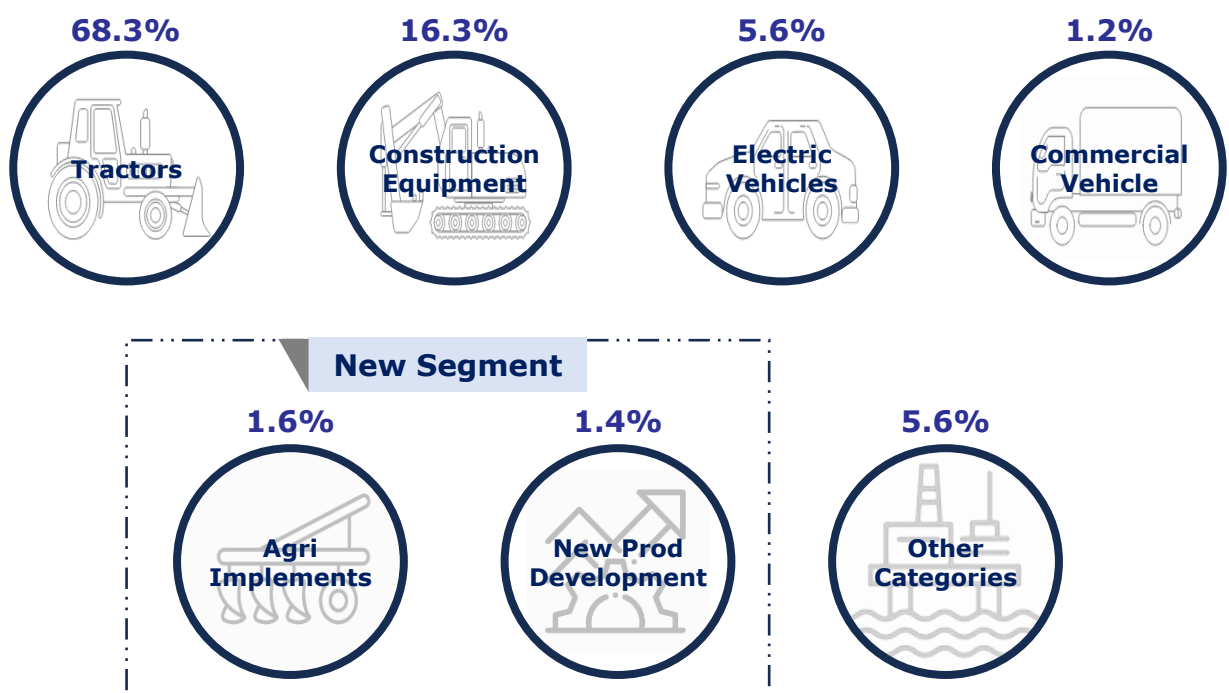
Kranti's Q4 FY25 EBITDA jumps 86% QoQ to ₹221 Lakh on ₹1,830 Lakh Revenue and ₹768 Lakh gross profit; margins recover strongly

30th May 2025, Pune – Kranti Industries Limited, a BSE-listed auto-ancillary company, is pleased to share its Audited Financial Results for the Q4 & FY25 period, which ended on 31st March 2025.

Key Standalone Financial Highlights:

- ▶ **Revenue:** Q4 FY25 revenue grew 5.8% QoQ to ₹1,830 lakh, reflecting a strong operational rebound. FY25 revenue stood at ₹7,221 lakh, marking a year of strategic consolidation amid challenging conditions.
- ▶ **Gross Profit:** Gross profit in Q4 FY25 rose 16.6% QoQ to ₹768 lakh, and for FY25 it reached ₹2,959 lakh, driven by improved efficiency. Gross margin expanded to 42.0% in Q4 FY25, up 392 bps QoQ, while for FY25 it was 41.0%, a 201 bps YoY growth.
- ▶ **EBITDA:** EBITDA in Q4 FY25 jumped 86.4% QoQ to ₹221 lakh, reflecting operational improvements. EBITDA margin improved to 12.1%, a 522 bps QoQ increase, despite YoY pressure.
- ▶ **PAT:** The company returned to profitability in Q4 FY25 with PAT of ₹1 lakh. FY25 net loss of ₹75 lakh reflects early-year challenges, with momentum shifting positively in Q4.

FY25 Segmental Revenue Contribution:



Q4 & FY25 Standalone Financial Performance :

Parameters (₹ in lakh)	Quarterly					Yearly		
	Q4 FY25	Q3 FY25	QoQ	Q4 FY24	YoY	FY25	FY24	YoY
Revenue	1,829.5	1,730.0	5.8%	2,174.7	(15.9%)	7,221.2	8,333.1	(13.3%)
Gross Profit	768	658.4	16.6%	846.4	(9.3%)	2,958.8	3,247.3	(8.9%)
Gross Margin	42.0%	38.1%	392 bps	38.9%	306 bps	41.0%	39.0%	201 bps
EBIDTA	220.6	118.4	86.4%	286.1	(22.9%)	760.0	1,034.4	(26.5%)
EBIDTA Margin	12.1%	6.8%	522 bps	13.2%	(110) bps	10.5%	12.4%	(189) bps
PAT	1.0	(72.6)	-	46.6	(97.9%)	(75.4)	111	-
PAT Margin	0.1%	-		2.1%	(209) bps	-	1.3%	

Commenting on the results, Mr. Sachin Subhash Vora, Promoter, Chairman & MD of Kranti Industries Limited, said,

"FY25 was a pivotal year in our growth journey. Despite a slow start, we returned to profitability in Q4. Our tractor segment remained the key contributor, accounting for over 68.3% of revenue, while Agri Implements and Industrial Engineering together added 2.8%, supported by the introduction of new components. We expect these segments to gain momentum as customer interest and order inflows improve. Our subsidiary, Preciso Metall Private Limited, achieved EBITDA breakeven in Q4, highlighting operational progress.

We also saw growth in exports, which increased to ₹291 lakh in FY25 from ₹227 lakh in FY24, reflecting global acceptance of our offerings. With India's limited exposure to recent US trade tariffs, we are well-positioned to pursue international opportunities stably and strategically. In FY25, we recorded revenue of ₹7,221 lakh, gross profit of ₹2,959 lakh with a margin of 41.0% up 201 bps YoY, and EBITDA of ₹760 lakh at a 10.5% margin. Q4 performance improved, with revenue of ₹1,830 lakh, up 5.8% QoQ, EBITDA of ₹221 lakh, up 86.4% QoQ, and a margin of 12.1%, marking a return to profitability with a PAT of ₹1 lakh.

Looking ahead to FY26, we remain focused on product innovation, operational efficiency, and expanding into new markets. Strengthening customer partnerships and enhancing delivery capabilities will be key to our strategy. We sincerely thank our investors, partners, and employees for their continued trust, and together, we are committed to driving sustainable growth and long-term value across the sectors we serve."

About Kranti Industries Limited (BSE: 542459):

Kranti Industries stands as a distinguished leader in precision machining, earning global recognition for its exceptional capabilities. Specializing in critical machined components, it serves as an original equipment manufacturer (OEM) supplier to leading automobile giants. With over 40+ years of expertise in precision machining, Kranti Industries has established itself as a reliable single-source supplier, catering to industries including tractors, construction equipment, automotive, & EV.

Operating from three state-of-the-art units across Pune, Kranti Industries boasts facilities spanning over 10,000 square meters of cutting-edge infrastructure. These facilities house world-renowned machining centres, including multi-axis machining centres, CNC turning, vertical turret lathes, horizontal machining centres, and vertical machining centres. For more information, please visit the company website:

www.krantiindustries.com

For further details, please contact:

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Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.