

KRANTI INDUSTRIES LIMITED

Date: April 05, 2025

To, The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

Scrip Code: 542459 Scrip Symbol: KRANTI

Respected Sir/Madam,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above-mentioned subject, please find enclosed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please note that this reporting/intimation is pursuant to acquisition of 10,00,000 (Ten Lakh) Equity Shares with a face value of ₹10/- (Rupees Ten Only) each upon conversion of fully Convertible Warrants into Equity Shares of the Company by "Evolution Capital Advisory Services Private Limited" ("Allotee"), vide allotment made to them by the Company. Consequently, the Company has received intimation pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from "Evolution Capital Advisory Services Private Limited" via e-mail communication dated April 04, 2025 which is attached herewith.

Kindly take the same on your record.

Thanking You.

For and on behalf of **KRANTI INDUSTRIES LIMITED**

SHRADDHA NANDKUMAR PHULE

Company Secretary & Compliance Officer Membership No.: A67126

Registered Office: GAT No. 267/B1, At Post Pirangut, Tal. Mulshi, Dist. Pune - 412 115. INDIA Tel.: +91-20-66755676 CIN: L29299PN1995PLC095016 ● E-mail: info@krantiindustries.com ● Website: www.krantiindustries.com

CIN: U66190MH2023PTC404867

Regd Add: 802 Dev Plaza S V Road, Opp Fire Station, Andheri, Mumbai, Maharashtra, India, 400053

Email ID:samir@smmehta.in

Telephone No. 9323038520

Date: April 03, 2025

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

CC: KRANTI INDUSTRIES LIMITED

Scrip Code: 542459; Scrip Symbol: KRANTI

Registered Office: Gat No. 267/B1, At Post Pirangut, Tal. Mulshi, Dist. Pune - 412 115.

Respected Sir/Madam,

Subject: Reporting of acquisition of Equity Shares of Kranti Industries Limited ("Target Company") under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We wish to inform you that, we ("Evolution Capital Advisory Services Private Limited") have acquired 10,00,000 (Ten Lakh) Equity shares of "Kranti Industries Limited" upon conversion of 10,00,000 (Ten Lakh) Warrants, following the credit of allotted Equity Shares in our DEMAT Account on April 02, 2025.

In this regard, please find enclosed the disclosure under Regulations 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 with respect to the said acquisition in the format prescribed under the respective regulation.

We request you to take the same on record.

Thanking you,

For and on Behalf of Evolution Capital Advisory Services Private Limited

EVOLUTION CAPITAL ADVISORY SERVICES PVT. LID.

Samir Mukundbhai Mehta

DIRECTOR

Director

(DIN: 09281553)

CIN: U66190MH2023PTC404867

Regd Add: 802 Dev Plaza S V Road, Opp Fire Station, Andheri, Mumbai, Maharashtra, India, 400053

Email ID:samir@smmehta.in

Telephone No. 9323038520

Part-A - Details of the Acquisition

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KRANTI INDUSTRIES LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: Evolution Capital Advisory Services Private Limited PAC: Ms. Jeevika Dharmendra Shah		
Whether the Acquirer belongs to Promoter / Promoter group Name(s) of the Stock Exchange(s)	No BSE Limited		
where the shares of TC are Listed Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t. total
		share / voting capital wherever applicable (*)	diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by 	1,34,864 - -	1.077% - -	1.036% - -
shares d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	15,00,000	11.989%	11.529%
(specify holding in each category) e) Total (a+b+c+d)	16,34,864	13.066%	12.565%



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Details of acquisition			
a) Shares carrying voting rights	10,00,000	7.993%	7.686%
acquired b) VRs acquired otherwise than by	NIL	0%	0%
equity shares c) Warrants/convertible securities / any other instrument that entitles	NIL	0%	0%
the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
acquired			H H

d) Shares in the nature of encumbrance	NIL	0%	0%
(pledge/ lien/ non- disposal undertaking/ others) e) Total (a+b+c+/-d)	10,00,000	7.993%	7.686%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights b) VRs otherwise than by equity	11,34,864	9.070%	8.722%
shares	NIL	0%	0%
c) Warrants/convertible securities /any other instrument that	5,00,000	3.996%	3.843%
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			
category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-	NIL	0%	0%
disposal undertaking/ others) e) Total (a+b+c+d)	16,34,864	13.066%	12.565%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Allotment of option agains	F Equity Shares of Convertible W	upon exercise of arrants.



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including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights shall be ranked pari passu in all respect including dividend with the existing fully paid-up equity shares of the Company.
intimation of allotment of shares / VR/ warrants/convertible securities/any	Date of receipt of intimation of allotment of shares: February 12, 2025 Date of receipt of intimation for credit of Equity Shares in our DEMAT Account: April 02, 2025
Equity share capital / total voting capital of the TC before the said acquisition	₹11,41,04,000/- consisting of 1,14,10,400 Equity Shares of ₹ 10/-Each
Equity share capital/ total voting capital of the TC after the said acquisition	₹12,41,04,000/- consisting of 1,24,10,400 Equity Shares of ₹ 10/-Each
Total diluted share/voting capital of the TC after the said acquisition	₹12,91,04,000/- consisting of 1,29,10,400 Equity Shares of ₹ 10/-Each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

