



KRANTI INDUSTRIES LIMITED

Date: February 15, 2025

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Submission of Press Release

Respected Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, we are hereby enclosing the Press Release on Unaudited Financial Results (Standalone & Consolidated) of the Company for the 3rd Quarter and Nine Months ended on December 31, 2024.

This is for the information of the Exchange and the stakeholders.

Thanking you.

For and On Behalf of the
KRANTI INDUSTRIES LIMITED

SHRADDHA NANDKUMAR PHULE
Company Secretary & Compliance Officer
Membership No.: A67126

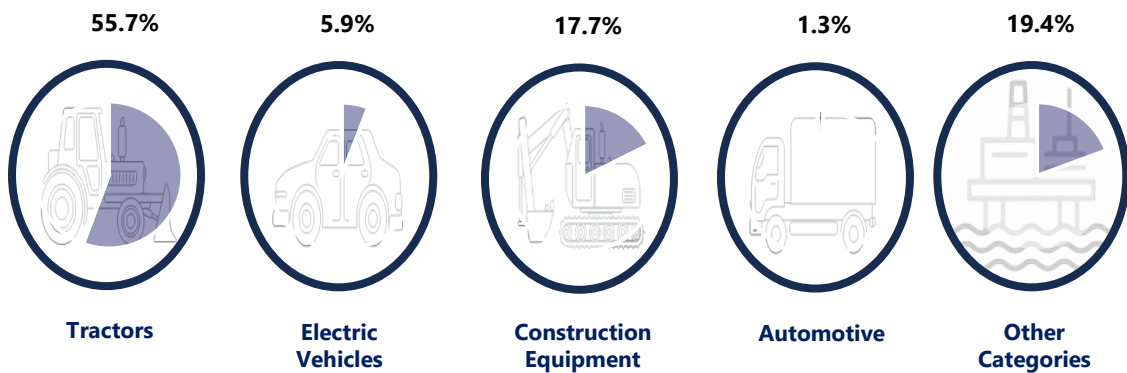
Kranti Industries reported Q3 FY25 revenue of ₹1,730 lakh, gross profit of ₹658 lakh, and EBITDA of ₹118 lakh, showcasing resilience.

Key Business Highlights:

- ▶ **Revenue Performance:** Q3 FY25 revenue stood at ₹1,730 lakh, with 9M FY25 at ₹5,392 lakh.
- ▶ **Gross Profit Trends:** Gross profit for Q3 FY25 was ₹658 lakh, and ₹2,191 lakh for 9M FY25.
- ▶ **Efficiency Enhancement:** Gross margins reached 38.1% in Q3 and 40.6% in 9M, with EBITDA margins at 6.8% and 10.0%, respectively.
- ▶ **Operational Resilience:** EBITDA stood at ₹118 lakh in Q3 and ₹539 lakh in 9M FY25.
- ▶ **Order Wins:** Secured ₹83.12 lakh from CNH Industrial and a ₹1 crore order from Carraro India, with approvals for precision parts in Belgium and Grand Island markets.

12th February 2025, Pune – Kranti Industries Limited, a BSE-listed auto-ancillary company is pleased to share its unaudited Financial Results for the Q3 & 9M FY25 period which ended on 31st December 2024.

Q3 FY25 Segmental Revenue Contribution:



Q3 & 9M FY25 Standalone Financial Performance (₹ in lakh):

Parameters	Quarterly					Nine - Months			Yearly
	Q3 FY25	Q2 FY25	QoQ	Q3 FY24	YoY	9M FY25	9M FY24	YoY	FY24
Revenue	1,730.0	1,797.5	(3.8%)	1,913.6	(9.6%)	5,391.6	6,158.5	(12.5%)	8,166.2
Gross Profit	658.4	808.7	(18.6%)	761.3	(13.5%)	2,190.8	2,401.0	(8.8%)	3,209.7
Gross Margins	38.1%	45.0%	(693) bps	39.8%	(173) bps	40.6%	39.0%	165 bps	39.3%
EBIDTA	118.4	218.2	(45.7%)	195.6	(39.5%)	539.4	748.3	(27.9%)	999.7
EBIDTA Margins	6.8%	12.1%	(530) bps	10.2%	(338) bps	10.0%	12.2%	(215) bps	12.2%
PAT	(72.6)	3.4	-	(39.1)	-	(76.4)	64.5	-	76.1

Commenting on the quarterly results, Mr. Sachin Subhash Vora, Promoter, Chairman & Managing Director of Kranti Industries Limited said,

"In Q3 FY25, we reported revenue of ₹1,730 lakh, bringing our nine-month revenue to ₹5,392 lakh. Quarterly EBITDA stood at ₹118 lakh, with margins at 6.8%, impacted by rising raw material costs and fixed overhead expenses, leading to a net loss of ₹73 lakh. Despite these challenges, we remain focused on enhancing profitability through operational efficiencies, cost optimization, and process improvements.

Our strategic initiatives, including product diversification and supply chain optimization, are strengthening our financial performance and positioning us for sustainable growth. We continue to expand our market presence with key order wins, such as an ₹83.12 lakh contract from CNH Industrial for Agri-equipment and a ₹1 crore annual order from Carraro India for differential housing parts. Additionally, we have secured approvals for precision parts production for Belgium and Grand Island markets and have diversified into industrial machinery with gearbox housing production.

Looking ahead, we are well-placed to capitalize on industrial expansion and the increasing demand for advanced manufacturing solutions. With a disciplined financial approach, strategic partnerships, and a focus on technological advancements, we are confident in delivering long-term value to our investors and stakeholders. We sincerely appreciate your continued trust and support as we move forward."

About Kranti Industries Limited (BSE: 542459):

Kranti Industries stands as a distinguished leader in precision machining, earning global recognition for its exceptional capabilities. Specializing in critical machined components, it serves as an original equipment manufacturer (OEM) supplier to leading automobile giants. With over 40+ years of expertise in precision machining, Kranti Industries has established itself as a reliable single-source supplier, catering to industries including tractors, construction equipment, automotive, & EV.

Operating from three state-of-the-art units across Pune, Kranti Industries boasts facilities spanning over 10,000 square meters of cutting-edge infrastructure. These facilities house world-renowned machining centres, including multi-axis machining centres, CNC turning, vertical turret lathes, horizontal machining centres, and vertical machining centres. For more information, please visit the company website: www.krantiindustries.com

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

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