



**A Revolution in Accuracy...  
Driven by Perfection!!**

# CONTENT



**04** ABOUT US

**05** VISION, MISSION & CORE VALUES

**06** TIME LINE

**07** FINANCIAL HIGHLIGHTS

**09** MIGRATION JOURNEY TO BSE MAIN PLATFORM

**10** KEY INVESTMENT HIGHLIGHTS

**12** BOARD OF DIRECTORS & SENIOR MANAGEMENT

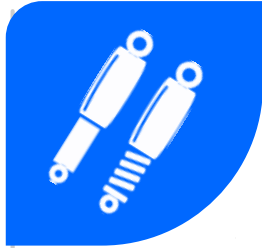
**14** MANUFACTURING FACILITIES

**15** PRODUCT CATEGORIES & SEGMENTAL REVENUE

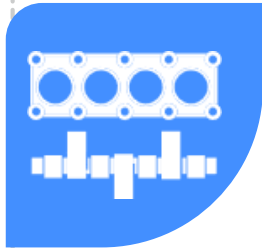
**23** CLIENTELE

**24** FINANCIAL HIGHLIGHTS

**32** STOCK INFORMATION



This information may contain certain forward-looking statements/details in the current scenario, which is extremely dynamic and increasingly fraught with risks and uncertainties.



Actual results, performances, achievements or sequence of events may be materially different from the views expressed herein. Investors / shareholders / public are hence cautioned not to place undue reliance on these statements/details, and are advised to conduct their own investigation and analysis of the information contained or referred to in this section before taking any action with regard to their own specific objectives.



Further, the discussion following here in reflects the perceptions on major issues as on date and the opinions expressed here are subject to change without notice. The Company undertakes no obligation to publicly update or revise any of the opinions or forward-looking statements expressed in this section, consequent to new information, future events or otherwise.

We are a multi-product and advanced auto component manufacturer, driven by new products and technology. We have “State of Art” Machine Shop. We are an end-to-end solutions provider offering precision machined castings for Transmission, axles, chassis, engines and other parts for Automotive Industry.

Slowly and steadily, the company’s concrete endeavors drove it to be a distinct precision machined component supplier offering Oil Engine & Tractor Components, and serving industries including Construction, Electric Vehicle, etc. Today, the Company has pulled in world renowned machining centers like Multi Axis Machining Centers, CNC Turning, Vertical Turret Lathes, Horizontal Machining Centers and Vertical Machining Centers.

With over 40 years of experience in precision machining, currently KRANTI has successfully placed the cornerstones of three units across Pune and a joint venture at Rajkot. Starting as a small machining unit, the Company has expanded its horizons to around 7,000 Sq. Mtrs. backed by state-of art infrastructure. The Company stands tall in being a single source supplier to most of the world-renowned OEMs in its respective industries.

## Key Highlights

**4** Decades of Experience in Manufacturing

**5** Production Plants in India (Including Group Companies)

**78 +** Hi-Tech Production Machines

Setting up of New manufacturing plant by **Q3 FY 2023**

**275 +** Employees

Stock Listed on mainboard of **BSE**

**Real time** data monitoring system



**1981**  
Started Operation with **1** Center Lathe Machine by **Late Mr. Subhash Vora**

**1989**  
Expanded operations to **500 sq.ft.** area in Pune

**1993**  
Expanded Operations to **2500 sq.ft. in Pirangut, Pune**

**1999**  
Installed 1<sup>st</sup> **CNC Turning Lathe**

**2000**  
Certified with **QS 9000 Certification**

**2001**  
Installed 1<sup>st</sup> **VMC & 5-Axis Machine**

**2003**  
Expanded Operations to **40,000 sq.ft. in Pirangut, Pune**

**2004**  
Installed 1<sup>st</sup> **Horizontal Machining Centre**

**2008**  
Expanded customer **Base beyond Pune**

**2011**  
June - Sad Demise of Founder **Mr. Subhash Vora**

Nov - Inaugurated Unit in **Pirangut with 5 New Machines**

**2013**  
Acquisition of **Wonder Precision Pvt. Ltd.**

**2016**  
Installed **Automation Machining Line** for Differential Case

**2019**  
Incorporated **KRANTI SFCI Pvt Ltd.**, As a JV with RGK group and commenced operation at **Rajkot**

Stock listed on **BSE-SME** through **IPO**

Acquired Land at **Pirangut** for Further Expansion

Installed **HMC** with Linear Pallet Pool System

**2021**  
Migrated to Main Board of **BSE Ltd**



Over past 5 years, Revenue CAGR growth of **21.5%**

Gross Block for FY 2022 was at **INR 852 Mn**

Net Worth for FY 2022 was at **INR 222 Mn**

In Q1 FY 2023, Revenue grew by **24%** on YoY

In Q1 FY 2023, EBITDA grew by **56%** on YoY

In Q1 FY 2023, EBITDA margins expanded by **260 bps** on YoY

In Q1 FY 2023, Net Profit margins expanded by **126 bps** on YoY





IATF Certified



Performance Appreciation Award - By Oerlikon - 2018



Machinist Super Shopfloor SME Winner - 2021 - By Times Group



Manufacturing Excellence Award 2022 by Global Edition of Asia Business Leadership Awards 2022



Insights success The Most Admirable Business In Pune 2019



Begin up Excellence Awards Best Company of the Year – 2018



Leading SME's of India – 2018 By Dun & Bradstreet



The Machinist Super Shopfloor Awards 2022 Excellence in Digital Manufacturing-SME Category



Best Employer – 2021 By World HRD Congress



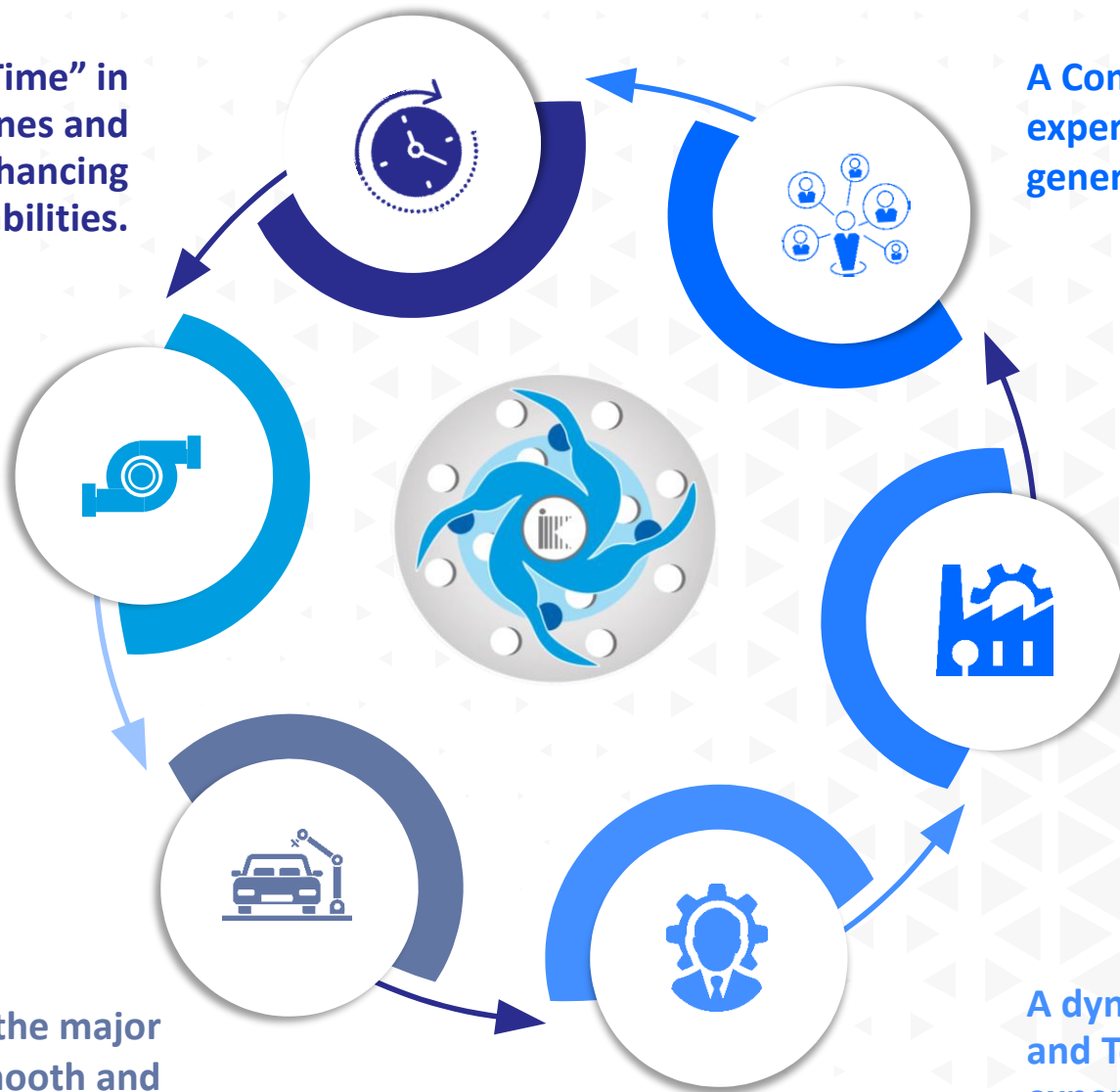
Certified by Leaders Globe The most Renowned Brands in 2020





Investing “Ahead of Time” in technologically advanced machines and systems thereby continuously enhancing capabilities.

A Company with more than 04 decades of experience in manufacturing, lead by 2<sup>nd</sup> generation



Strategic placement of Manufacturing plants in Pune – A major Engineering HUB in India

A dynamic and experienced Board and Top management with diverse expertise, makes a decision making process robust.

Well diversified product portfolio with marquee clientele.

Long – Term association with the major auto OEM’s to ensure smooth and cohesive business operations.





**Late Shri. Subhash K. Vora**  
(1955-2011)

“  
**Work Hard with Honesty & Commitment,  
Growth will follows...**

”  
KRANTI, a small machining unit was established by Late Mr. Subhash Vorain 1981 at a small place with one primary Lathe machine to do job work activity for other industrial units. The Company was setup with a vision to revolutionized the definition of accuracy in automobile industry. It was a small and single step towards an ambitious dream. Late Mr. Vora was a visionary, an entrepreneur to the core and a deadly hard worker.

Within a short span of time Late Mr. Vora expanded the activities, acquired latest machining platforms and moved the operations at a modern factory set up at Pirangut Industrial Estate. Simultaneously with the tangible expansion, the name KRANTI was getting acceptance and preference from world industrial leaders. They preferred KRANTI because of value based business practices, precision, sticking up to the commitments and cost benefit.



**Mr. Sachin Subhash Vora**  
*Chairman & Managing Director*



**Mr. Sumit Subhash Vora**  
*Director - Operations*



**Mrs. Indubala Subhash Vora**  
*Non-Executive Director*



**Mr. Pramod Vinayak Apshankar**  
*Non-Executive Independent Director*



**Mr. Satchidanand Arun Ranade**  
*Non-Executive Independent Director*



**Mr. Prakash Vasant Rao Kamat**  
*Non-Executive Independent Director*



- Production Facility of around **7K sq. mtr.** spread in three different Units around Pune, considered as Major Engineering & IT Hub of India.
- A **“State of Art Plant”** with large varieties of Hi-Tech machines supported by Best-in-Class Inspection Facilities.
- In process of Setting up new manufacturing plant of **3k sq- mtr.** To be operational by **Q3 of FY- 2023**

5-Axis Turn  
Mill  
Machining  
Centers

CNC  
Turning  
Center

CNC  
Turning  
with Auto-  
Loader

Vertical  
Machining  
Centers

Vertical 5-  
Axis  
Turnmill  
Centers

Horizontal  
Machining  
Centers

Co-Ordinate  
Measuring  
Machines

Vertical  
Turret  
Lathes

HMC with  
Linear  
Pallet Pool  
System

5-Axis  
Horizontal  
Machining  
Centers

## Product Categories



**Differential Housing – 32.3%**



**Axle Components – 43.5%**



**Transmission Components – 17.0%**



**Other Components – 7.2%**

## Segmental Revenue



**Tractor – 72.3%**



**EV – 16.5%**



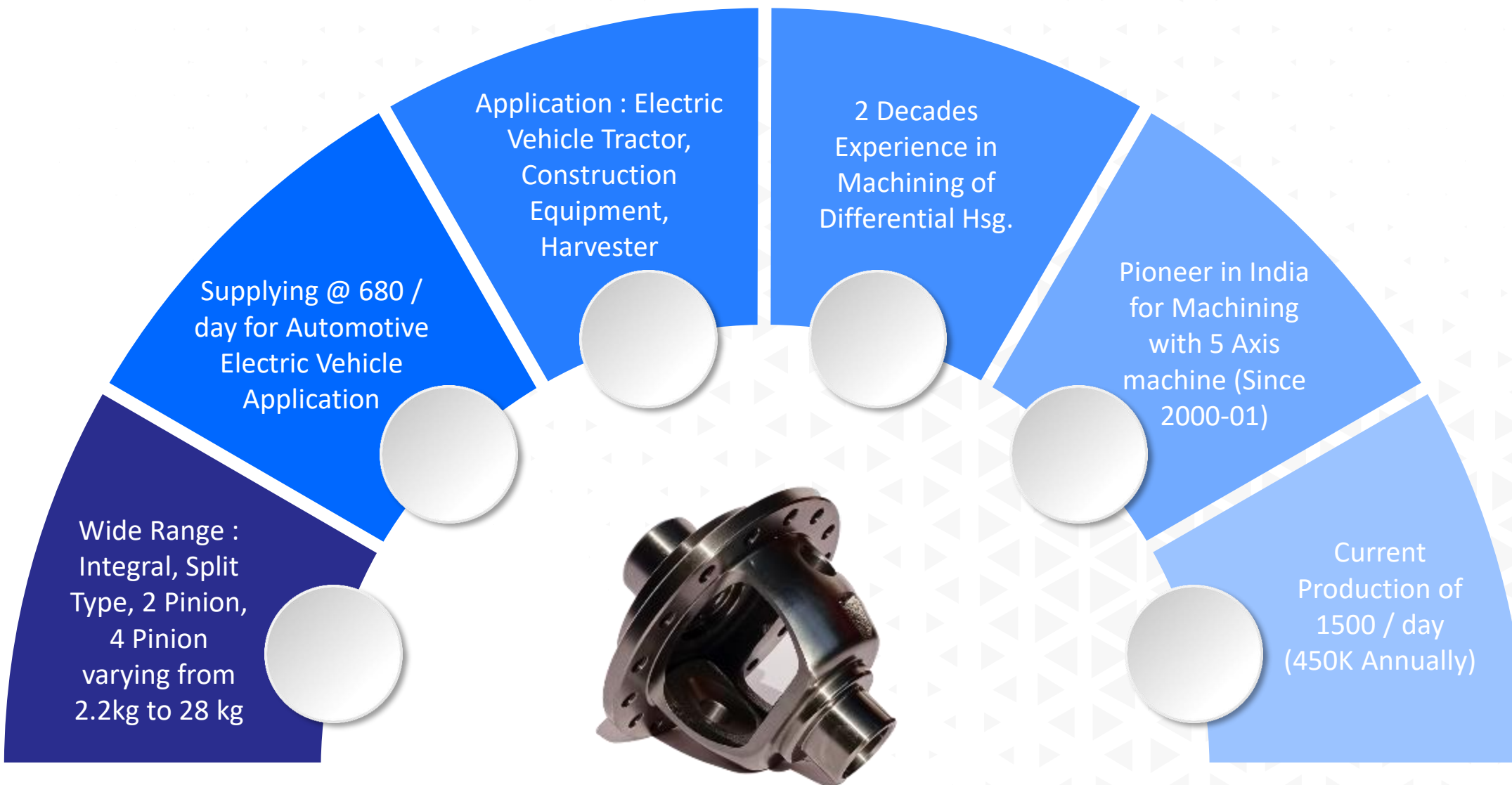
**Construction Equipment – 7.0%**



**Automotive – 2.1%**



**Others – 2.1%**



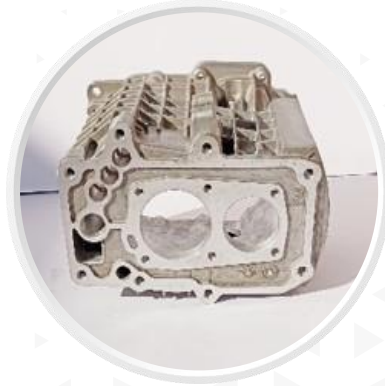












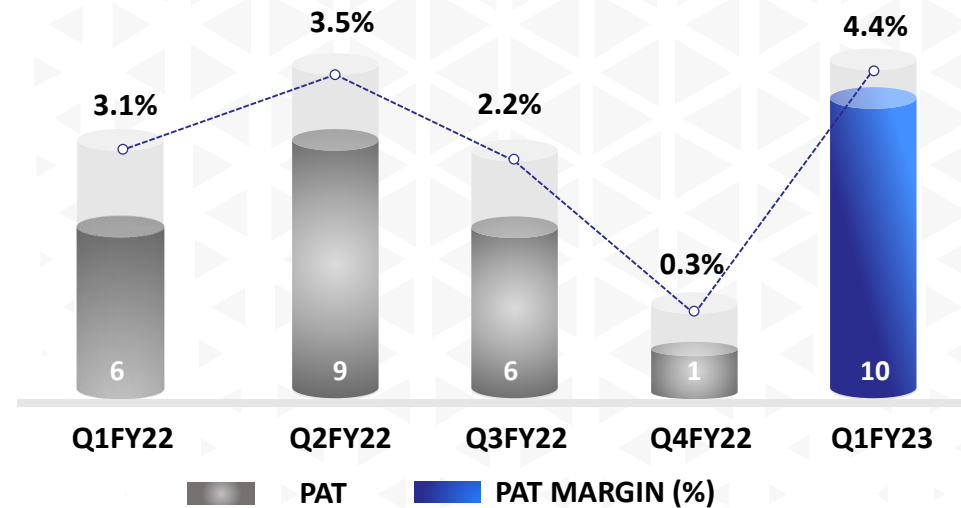
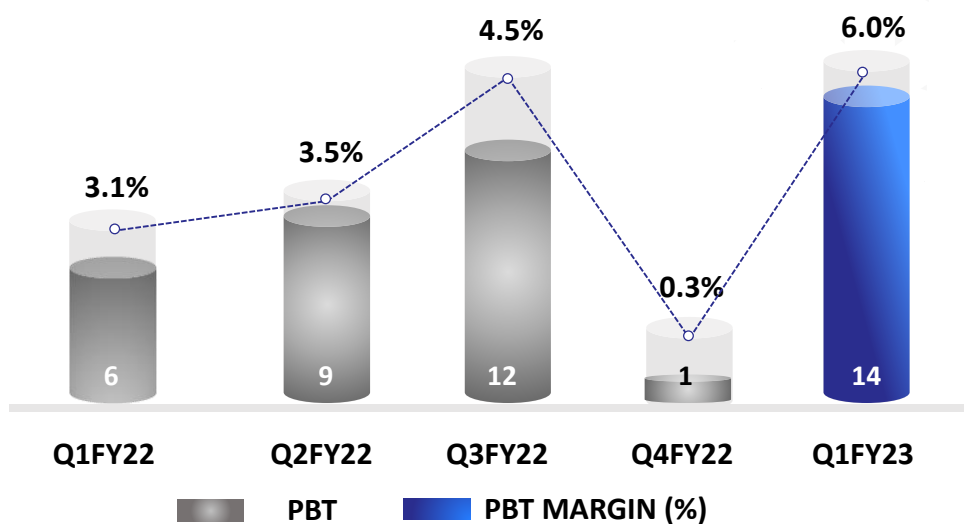
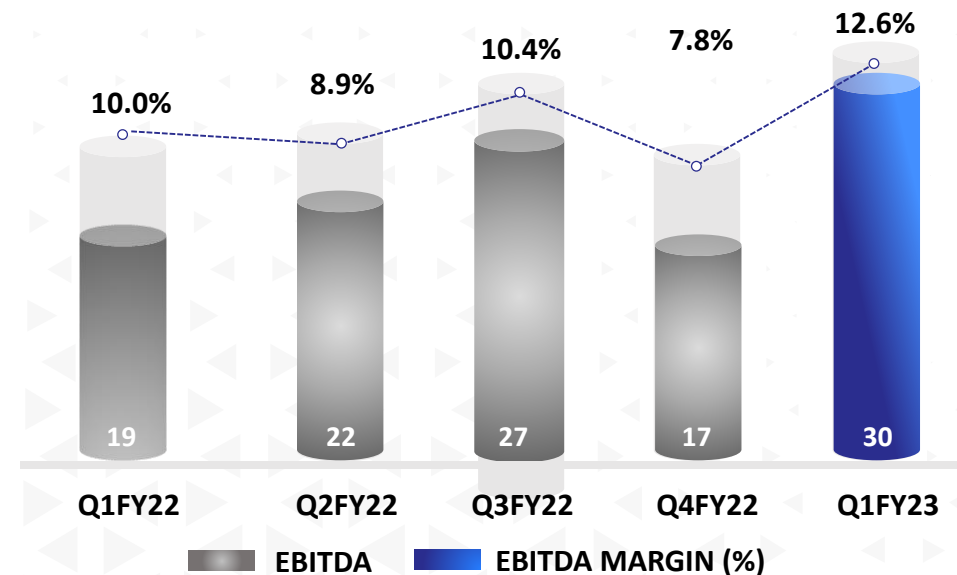
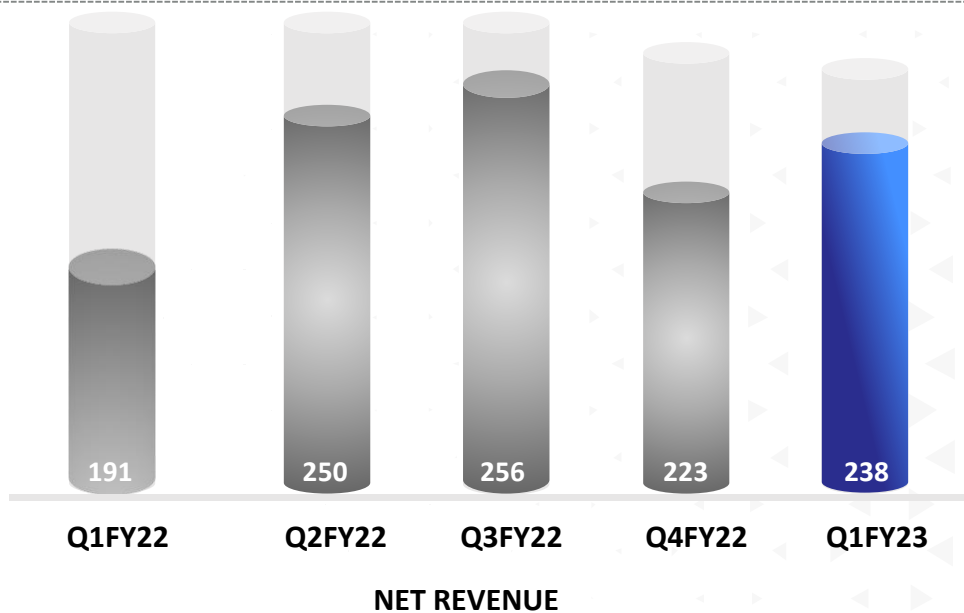






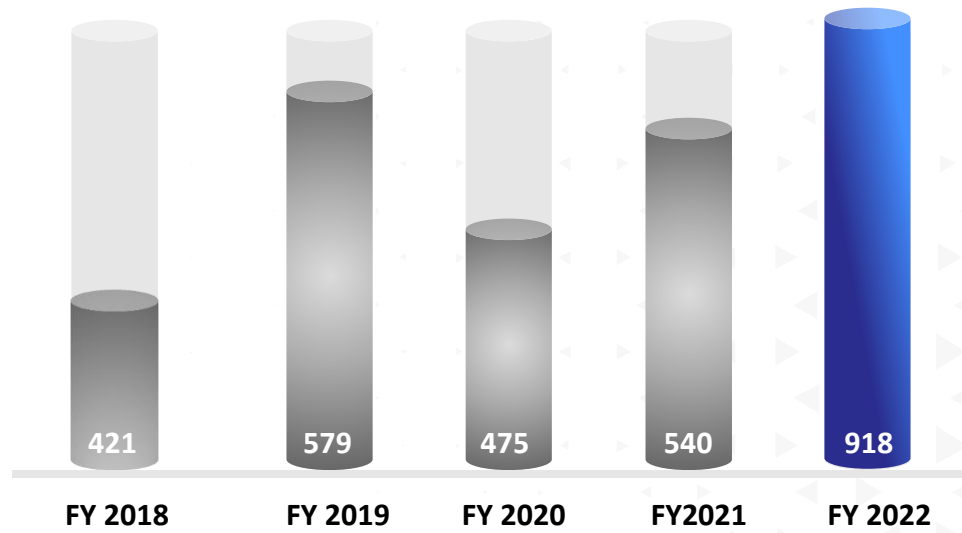


Particulars (Rs. in Mn)	Q1FY23	Q1FY22	Y-o-Y(%)	Q4FY22	Q-o-Q(%)
Total Revenue	238	191	24.5	223	6.7
Total Expenditure	208	172	21.0	205	1.2
EBITDA	30	19	56.26	17	72.4
<i>EBITDA Margin (%)</i>	<b>12.6%</b>	10.0%	<b>260 bps</b>	7.8%	479 bps
Profit before Tax	14	6	141	1	1980
<i>PBT Margin (%)</i>	<b>6.0%</b>	3.1%	<b>288 bps</b>	0.3%	566 bps
Net Profit	10	6	75.6	1	1762
<i>Net Profit Margin (%)</i>	<b>4.4%</b>	3.1%	<b>126 bps</b>	0.3%	410 bps
EPS (Rs)	1.0	0.56	75.6	0.05	1020

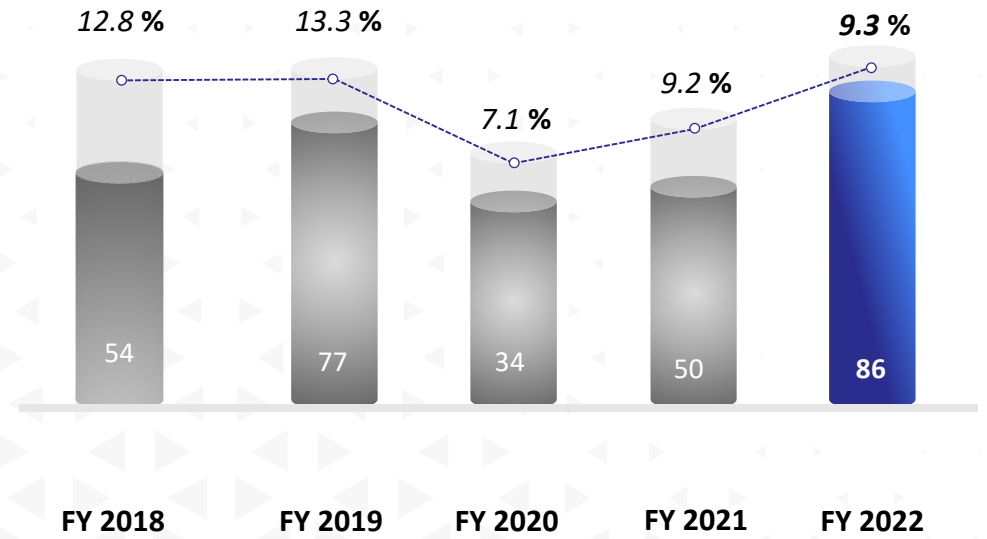


Particulars (Rs. in Mn)	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
Total Revenue	920	544	478	583	422
Total Expenditure	834	494	444	506	368
EBITDA	86	50	34	77	54
<i>EBITDA Margin (%)</i>	<b>9.3%</b>	9.2%	7.1%	13.3%	12.8%
Profit before Tax	27	-1	-10	29	8
<i>PBT Margin (%)</i>	<b>2.9%</b>	-0.2%	-2.1%	5.0%	2.0%
Net Profit	21	-1	-7	20	11
<i>Net Profit Margin (%)</i>	<b>2.3%</b>	-0.1%	-1.5%	3.5%	2.6%
EPS (Rs)	2.0	-0.1	-0.8	2.3	1.6

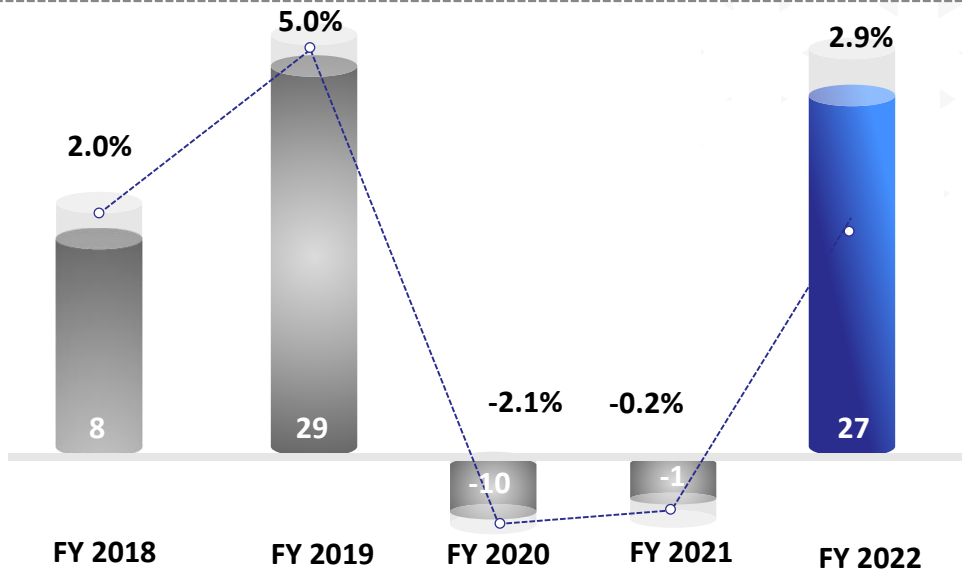




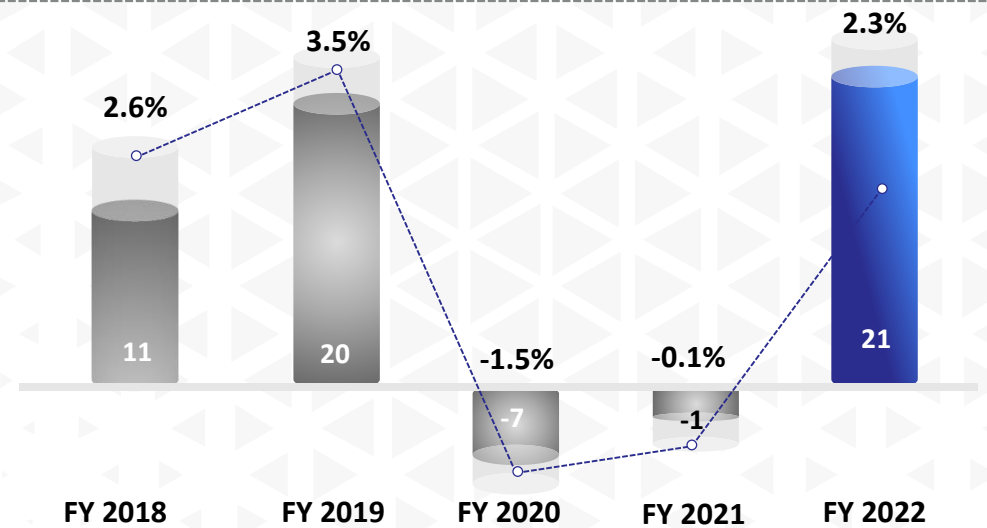
NET REVENUE



EBITDA EBITDA MARGIN (%)



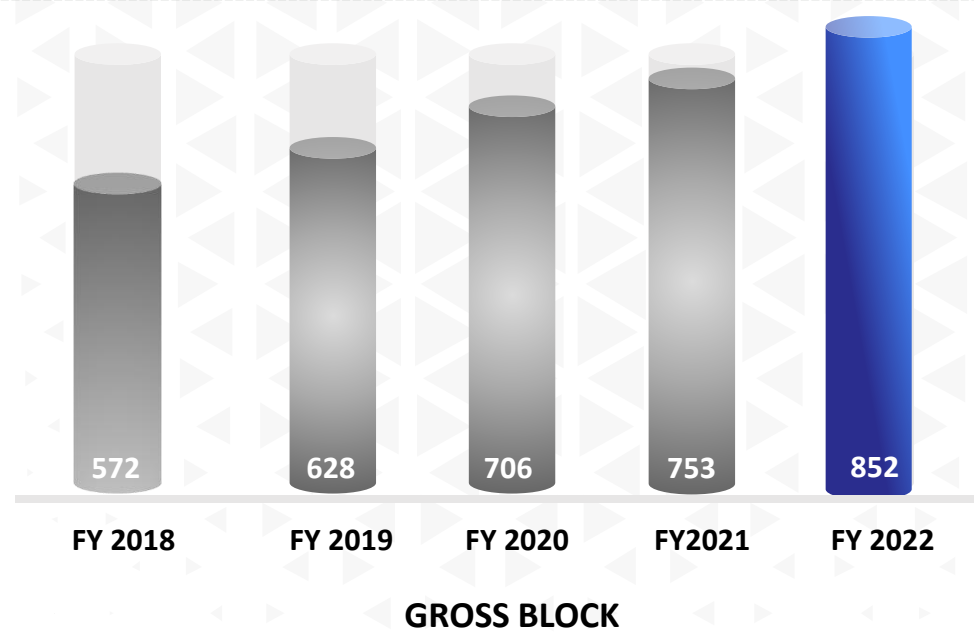
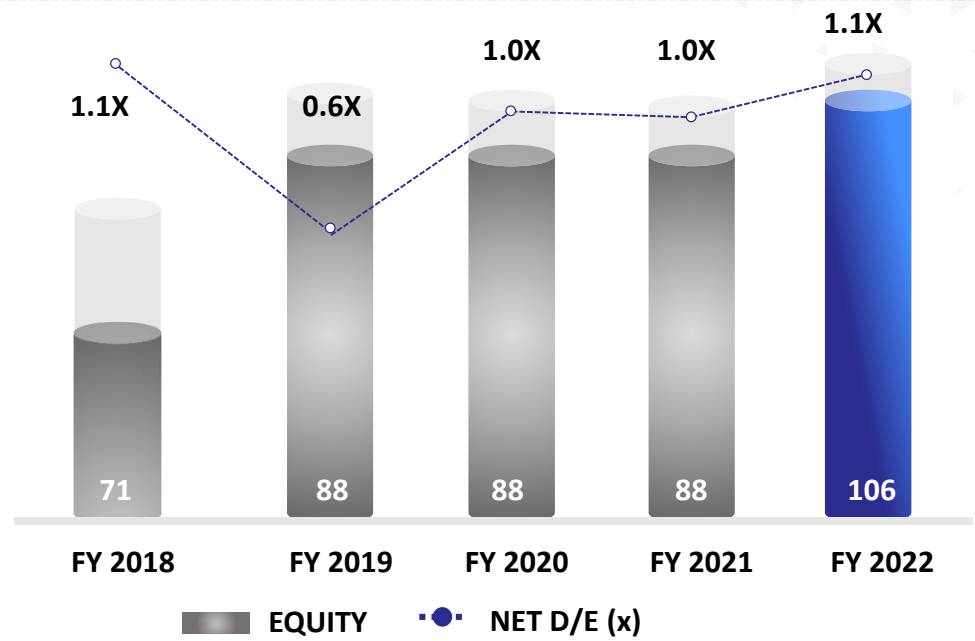
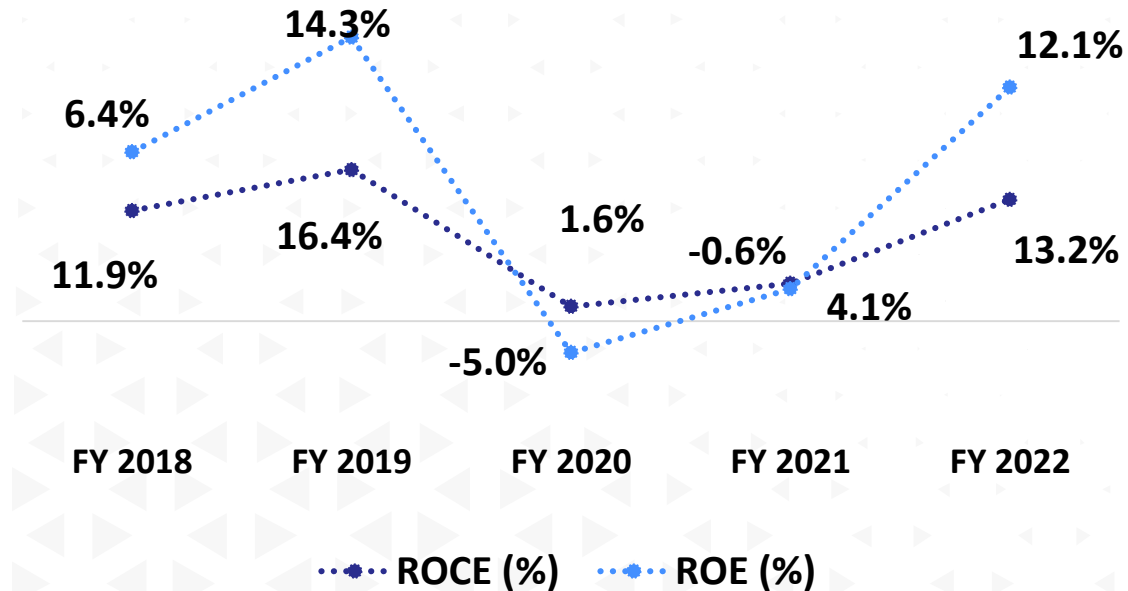
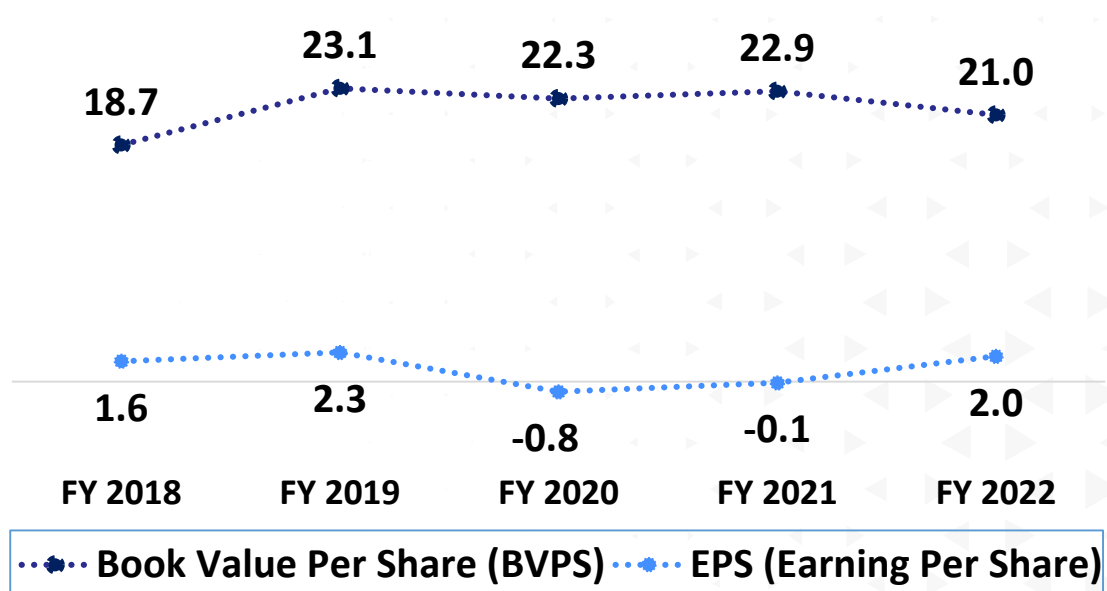
PBT PBT MARGIN (%)



PAT PAT MARGIN (%)



# FINANCIALS HIGHLIGHTS



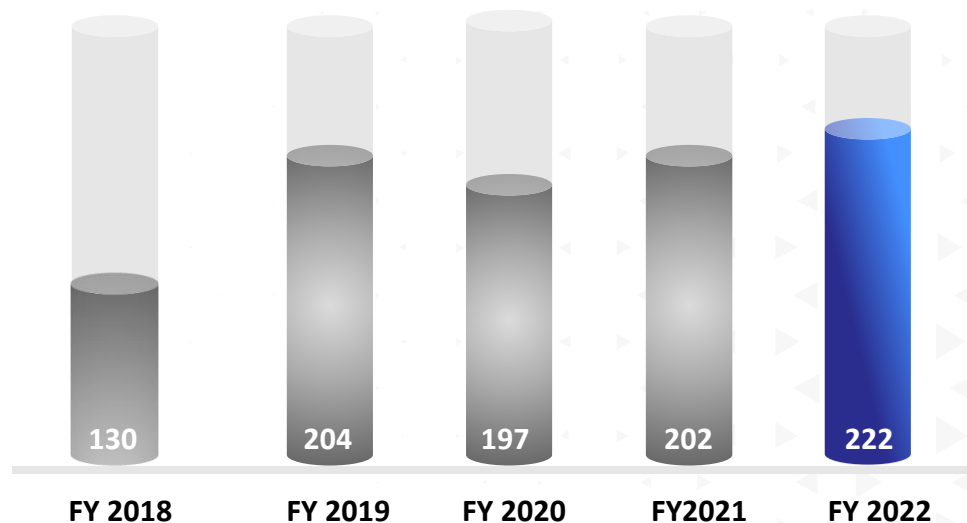
GROSS BLOCK



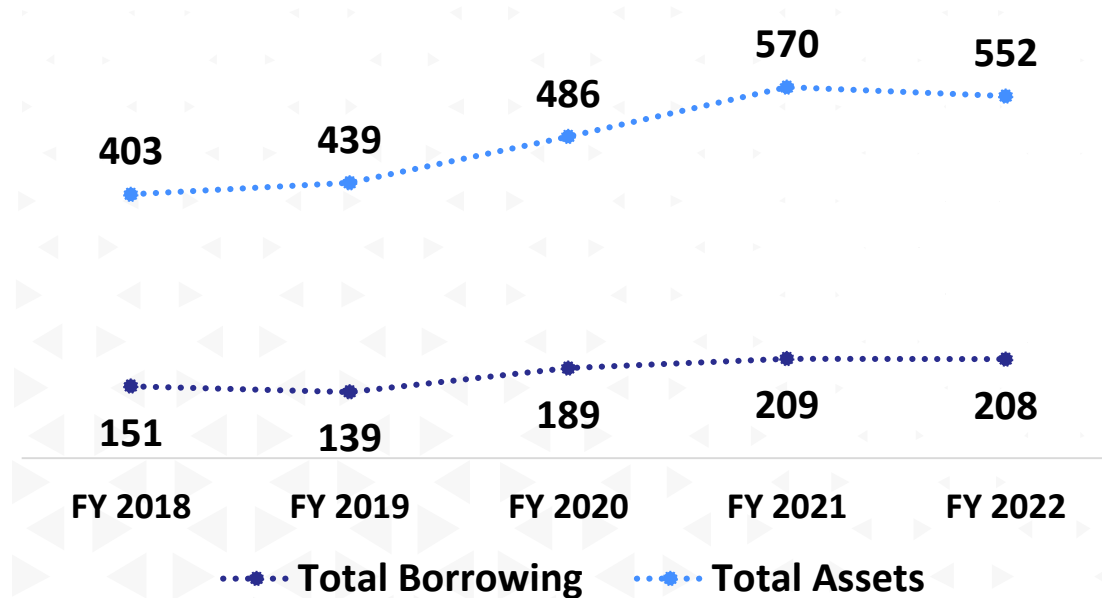
Particulars	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
Net Worth	222	202	197	204	132
Total Borrowings	248	209	189	139	151
Total Assets	591	570	486	439	403
Net Debt/ Equity	1.1x	1.0x	1.0x	0.6x	1.1x
Net Debt/ EBITDA	2.5x	4.6x	6.0x	1.7x	3.5x
Gross Block	852	753	706	628	572
Debtors Days	24.2	57.4	26.1	45.3	74.4
Creditors Days	43.2	95.29	66.04	32.3	77.37
Inventory Days	42.4	71.4	70.8	45.5	71.37



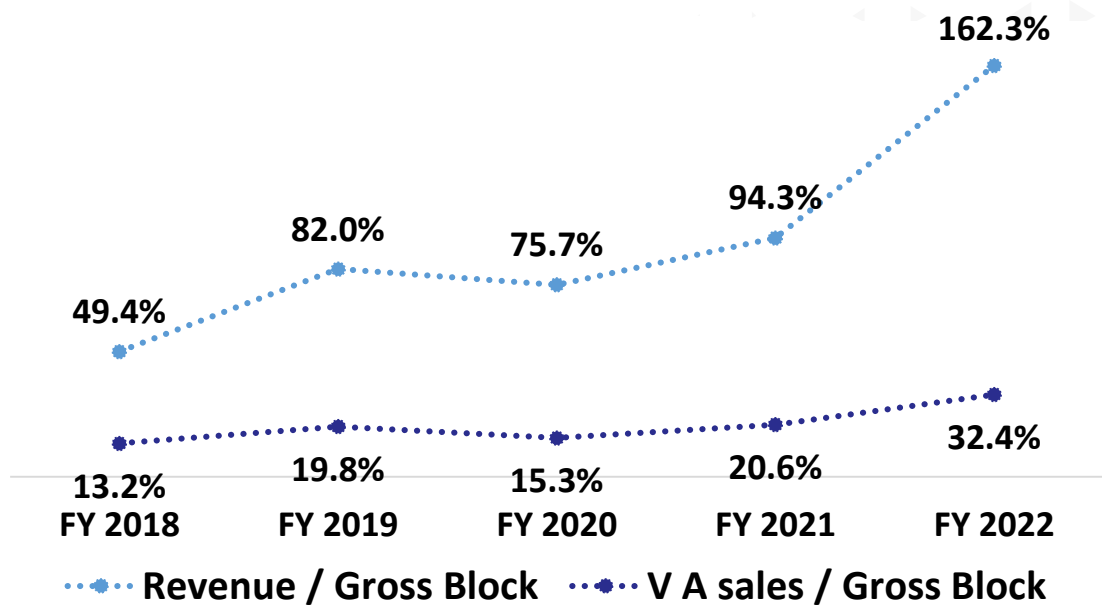
# FINANCIALS HIGHLIGHTS



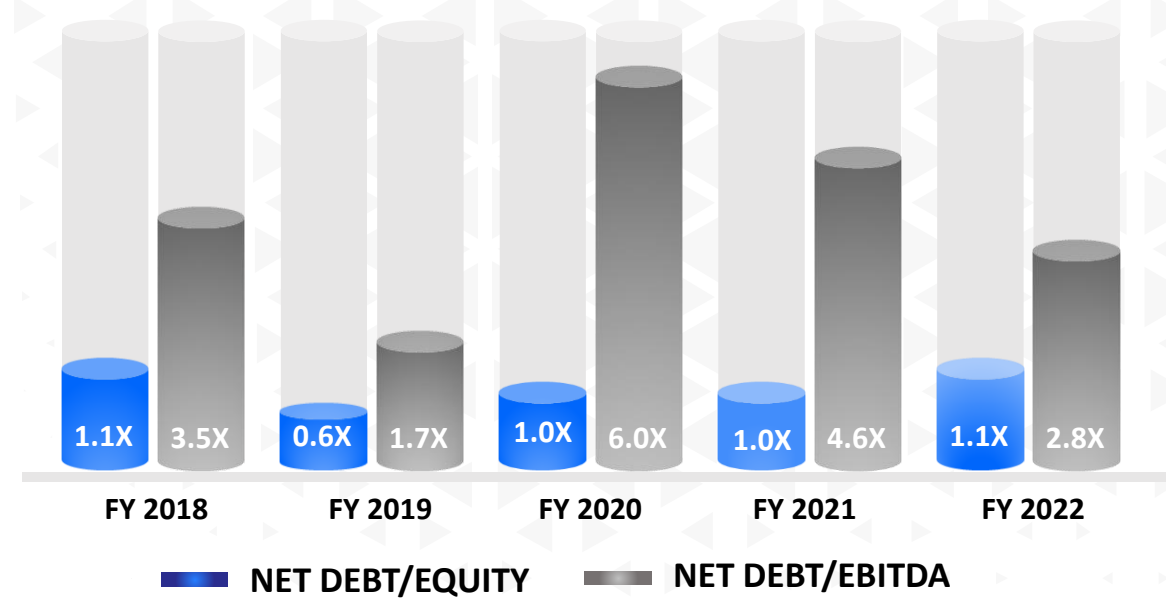
NET WORTH



●●● Total Borrowing ●●● Total Assets



●●● Revenue / Gross Block ●●● V A sales / Gross Block

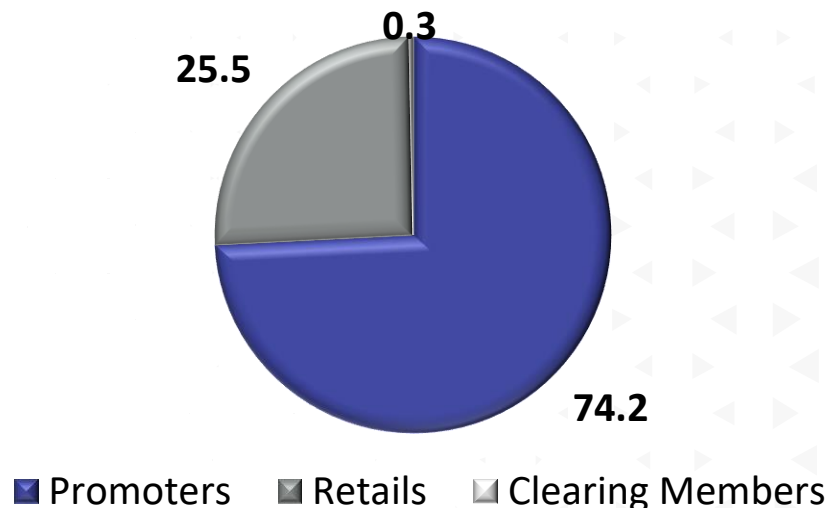


■ NET DEBT/EQUITY ■ NET DEBT/EBITDA





## Share Holding Pattern



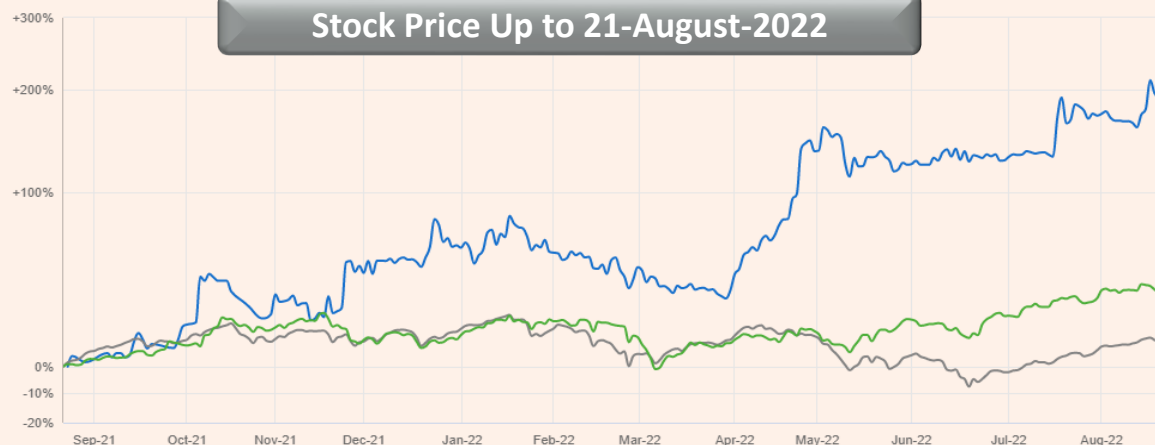
## Stock Data (as on 26-August-2022)

Market Cap	89.7 Crs
Stock Price	₹85.0
52 Week (High / Low)	₹ 87.0 / 14.38
BSE - Symbol	KRANTI
Free Float (No. of Shares)	27,22,112
Average Daily Volume (3Months) – BSE	38,240

● Kranti ● S&P BSE Small Cap ● S&P BSE Auto

1D 1M 3M 1Y 3Y All Custom

## Stock Price Up to 21-August-2022



## Shareholder's Data (Excluding Promoters)

Top 5 shareholders	O/s shares	%
Madhusudhan Gunda	2,03,020	1.92%
Sunilkumar Agarwal	1,72,800	1.64%
Yogesh Chaudhary	1,60,184	1.52%
Bharat Kumar Kankariya (HUF)	1,04,400	0.99%
Paresh Mehta	90,252	0.85%



# THANK YOU



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